

LIBRARY MANAGEMENT SYSTEM CONTRACT ADJUSTMENT
A Recommendation

1. **Division and Department:** Academic Affairs, University Libraries
2. **Introduction:** On October 16, 2017, the Board of Trustees (Board) approved the agreements for Ex Libris Software as a Service (SaaS) and Michigan Shared System Alliance (MSSA), for a library management system for the Oakland University Libraries (Libraries). The new systems, including Alma and Primo Discovery Services, replaced the aging Voyager Library Management System Software, used since 1998.

The Libraries worked with the Midwest Collaborative for Library Services (MCLS) for several years on a successor system. MCLS managed a competitive bid process for OU and other Michigan academic libraries, resulting in a discounted price based on the participation of eight libraries.

The five-year SaaS and MSSA Agreements included a total subscription cost not-to-exceed \$1,173,490. However, the October 16, 2017 Board agendum item reflected a total subscription cost not-to-exceed of \$1,067,868, which did not include an additional cost of \$105,622, as stated in the contract, to further enhance the library management systems with services such as premium sandboxes for testing and migration of print acquisition data.

3. **Previous Board Action:** On December 4, 1997, the Board approved the Endeavor Information System for the purchase of Voyager Library Management System Software service. On October 16, 2017, the Board approved the Agreements for SaaS and MSSA.
4. **Budget Implications:** The \$1,067,868 five-year subscription cost is covered by the University Libraries budget. The additional cost of \$105,622 for enhanced library management systems services will also be covered by the University Libraries budget.
5. **Educational Implications:** The library management system is used to manage all of the collections of the Libraries for the benefit of the University community.
6. **Personnel Implications:** None.
7. **University Reviews/Approvals:** This recommendation was prepared by the University Libraries, and reviewed by University Technology Services and the Office of the Provost.

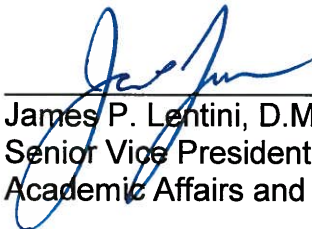
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8. Recommendation:

RESOLVED, that the budget for the Ex Libris Software as a Service (SaaS) and Michigan Shared System Alliances (MSSA) Agreements be adjusted by \$105,622, to a not-to-exceed total of \$1,173,490, as reflected in the current SaaS and MSSA agreements.

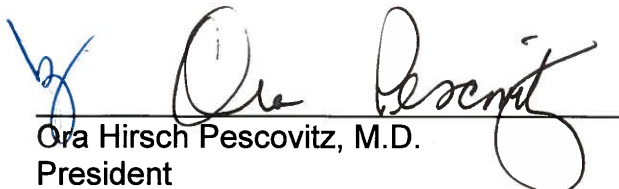
9. Attachments: None.

Submitted to the President
on 3/22, 2018 by



James P. Lentini, D.M.A.
Senior Vice President for
Academic Affairs and Provost

Recommended on 3/26, 2018
to the Board of Trustees for Approval by



Ora Hirsch Pescovitz, M.D.
President