

**Agendum
Oakland University
Board of Trustees Formal Session
April 12, 2024**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JANUARY 27, 2024 THROUGH APRIL 1, 2024**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

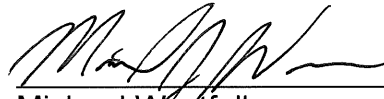
Acceptance of Gifts and Pledges to Oakland University
for the Period of JANUARY 27, 2024 THROUGH APRIL 1, 2024
Oakland University
Board of Trustees Formal Session
April 12, 2024
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JANUARY 27, 2024 THROUGH APRIL 1, 2024.


9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on April 4, 2024 by

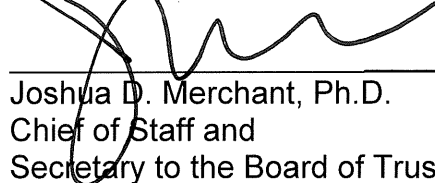


Michael Westfall
Vice President
University Advancement

Recommended on 4/4, 2024
to the Board for approval by


Ora Hirsch Pescovitz, M.D.
President

Reviewed by


Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/27/2024-4/1/2024

DONOR ID: 719719 **\$1,332,140.00**

\$696,635.00 Pledge for Pescovitz Presidential Endowed Scholarship
 \$633,505.00 Pledge for Pescovitz Presidential Endowed Scholarship
 \$2,000.00 Gift for CAS Center for Civic Engagement Gift Fund

DONOR ID: 332988 **\$150,000.00**

\$50,000.00 Bequest for Kelly Fiore SMTD Opportunity Endowment
 \$50,000.00 Bequest for CAS Finish Line Scholarship
 \$50,000.00 Bequest for CAS Gift Fund

DONOR ID: 322460 **\$100,000.00**

\$12,000.00 Gift for SECS-Augmented Reality Center
 \$12,000.00 Gift for SECS Project Gift Fund
 \$10,000.00 Gift for Gender & Sexuality Center Gift Fund
 \$9,000.00 Gift for Keeper of the Dream Gift Fund
 \$5,000.00 Gift for Veterans Affairs Gifts
 \$5,000.00 Gift for SECS - Oakland Robotics Association
 \$5,000.00 Gift for SECS - Smart Vehicles Club
 \$5,000.00 Gift for Unmanned Ground Vehicle Competition
 \$5,000.00 Gift for SECS-Deans Material Support Gifts
 \$5,000.00 Gift for Placement Office Gift Fund
 \$4,000.00 Gift for Women and Philanthropy Gift Fund
 \$2,500.00 Gift for SECS - Makers OU
 \$2,500.00 Gift for SECS - Tau Beta Pi
 \$2,500.00 Gift for SECS-Deans Material Support Gifts
 \$2,500.00 Gift for SECS - Engineering in Medicine and Biology Society
 \$2,500.00 Gift for SECS-Deans Material Support Gifts
 \$2,500.00 Gift for SECS - National Society of Black Engineers
 \$2,500.00 Gift for SECS - Women in Computing
 \$2,500.00 Gift for SECS - Society of Women Engineers
 \$2,000.00 Gift for OSI Student Organization Gift Fund
 \$1,000.00 Gift for CMI - Student Retention Fund Scholarship

DONOR ID: 217278 **\$99,248.10**

\$99,248.10 Gift for Michael P. & Elizabeth A. Kenny Merit Schlp for the Sciences

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 1/27/2024-4/1/2024

<u>DONOR ID: 339719</u>	\$80,000.00
\$80,000.00 <u>Gift</u>	for OUWBSM BHS Physician Gift fund
<u>DONOR ID: 906353</u>	\$72,000.00
\$72,000.00 <u>Gift</u>	for The Garrity Scholarship for Excellence in Systems Engineering
<u>DONOR ID: 204245</u>	\$60,926.35
\$60,926.35 <u>Gift</u>	for Tamara and Henry Tazzia Endowed Business Scholarship
<u>DONOR ID: 788025</u>	\$52,723.00
\$52,723.00 <u>Gift</u>	for Children's Foundation-Grizz Recovery
<u>DONOR ID: 200719</u>	\$50,000.00
\$50,000.00 <u>Bequest</u>	for Andrea M. Duquette Student Resource Fund
<u>DONOR ID: 185112</u>	\$30,400.00
\$30,400.00 <u>Bequest</u>	for Bruce & Rose Austin End for Women's Basketball Life Skills
<u>DONOR ID: 900310</u>	\$30,000.00
\$30,000.00 <u>Gift</u>	for Men's Golf Gifts
<u>DONOR ID: 813217</u>	\$30,000.00
\$30,000.00 <u>Gift</u>	for SECS-Software Engineering & Program Languages
<u>DONOR ID: 205452</u>	\$28,000.00
\$18,000.00 <u>Gift</u>	for The Garrity Scholarship for Excellence in Systems Engineering
\$10,000.00 <u>Gift</u>	for The Garrity Scholarship for Excellence in Systems Engineering
<u>DONOR ID: 294032</u>	\$25,015.00
\$25,000.00 <u>Pledge</u>	for Patrick Missodey Memorial Study Abroad Scholarship
\$15.00 <u>Gift</u>	for Patrick Missodey Memorial Study Abroad Scholarship
<u>DONOR ID: 930540</u>	\$20,000.00
\$20,000.00 <u>Pledge</u>	for English Gift Fund
<u>DONOR ID: 533365</u>	\$19,500.00
\$17,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund
\$2,500.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship
<u>DONOR ID: 337595</u>	\$12,700.00
\$12,700.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/27/2024-4/1/2024

<u>DONOR ID: 926272</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for School of Music, Theatre, and Dance Gift	
<u>DONOR ID: 802921</u>		\$10,000.00
\$10,000.00 <u>Pledge</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 214583</u>		\$10,000.00
\$10,000.00 <u>Pledge</u>	for SBA Gift Fund	
<u>DONOR ID: 167860</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
<u>DONOR ID: 8176</u>		\$8,100.00
\$5,000.00 <u>Pledge</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$2,600.00 <u>Gift</u>	for Tapestry Scholarship for Masters of Training & Development Students	
\$500.00 <u>Gift</u>	for Tapestry Scholarship for Masters of Training & Development Students	
<u>DONOR ID: 404807</u>		\$7,500.00
\$5,000.00 <u>Pledge</u>	for University Advancement Gift Fund	
\$2,500.00 <u>Pledge</u>	for Management & Marketing Gift Fund	
<u>DONOR ID: 301549</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for SECS Project Gift Fund	
<u>DONOR ID: 290235</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for OUWB School of Medicine Auschwitz Exchange Program Gifts	
<u>DONOR ID: 260</u>		\$7,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$2,000.00 <u>Gift</u>	for Library Gifts-Books & Online Resources	
<u>DONOR ID: 53983</u>		\$6,100.00
\$6,000.00 <u>Gift</u>	for The Chris Stiller Endowed Scholarship for Physical Therapy	
\$100.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 791155</u>		\$6,097.39
\$3,100.00 <u>Gift</u>	for H. Warren Tope and Marjorie Bertrand Tope Scholarship Fund	
\$2,997.39 <u>Gift</u>	for H. Warren Tope and Marjorie Bertrand Tope Scholarship Fund	
<u>DONOR ID: 306967</u>		\$5,700.00
\$5,000.00 <u>Gift</u>	for History Department Gift Fund	
\$700.00 <u>Gift</u>	for Oakland University Scholarship Fund	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/27/2024-4/1/2024

<u>DONOR ID: 258893</u>		\$5,500.00
\$3,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$2,500.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<u>DONOR ID: 320028</u>		\$5,059.76
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$59.76 <u>Gift</u>	for MBH Garden Club Gift Fund	
<u>DONOR ID: 900420</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 898459</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for Women's Swimming and Diving Gifts	
\$2,500.00 <u>Gift</u>	for Men's Swimming and Diving Gifts	
<u>DONOR ID: 756507</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 375838</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Auschwitz Exchange Program Gifts	
<u>DONOR ID: 337886</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Dillon Family Accounting Student Leadership Schlp Endow	
<u>DONOR ID: 321610</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 301622</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 222986</u>		\$5,000.00
\$5,000.00 <u>Bequest</u>	for Long Family Scholarship	
<u>DONOR ID: 207183</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for Washington DC Study Away Program	
<u>DONOR ID: 595846</u>		\$4,692.49
\$1,350.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$1,350.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$500.00 <u>Gift</u>	for SBA - Women's Leadership-Mentor Program	
\$500.00 <u>Gift</u>	for Softball Gifts	
\$200.00 <u>Gift</u>	for OU Fund	

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OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 1/27/2024-4/1/2024

\$100.00	<u>Gift</u>	for OU Fund
\$100.00	<u>Gift</u>	for OU Fund
\$100.00	<u>Gift</u>	for OU Fund
\$100.00	<u>Gift</u>	for OU Fund
\$100.00	<u>Gift</u>	for OU Fund
\$93.75	<u>Gift</u>	for OU Fund
\$50.00	<u>Gift</u>	for OU Fund
\$50.00	<u>Gift</u>	for OU Fund
\$50.00	<u>Gift</u>	for OU Fund
\$13.50	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$9.00	<u>Gift</u>	for OU Fund
\$9.00	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$6.75	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$4.50	<u>Gift</u>	for Golden Grizzlies Champion Fund
\$4.50	<u>Gift</u>	for OU Fund
\$1.39	<u>Gift</u>	for OU Fund
\$0.10	<u>Gift</u>	for OU Fund

DONOR ID: 929878 **\$4,000.00**

\$3,000.00	<u>Gift</u>	for Cayla Rose Carr Memorial Fund
\$1,000.00	<u>Gift</u>	for Cayla Rose Carr Memorial Fund

DONOR ID: 902411 **\$4,000.00**

\$4,000.00	<u>Gift</u>	for SHS-Healthology HELPS
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DONOR ID: 829549 **\$4,000.00**

\$4,000.00	<u>Gift</u>	for Placement Office Gift Fund
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DONOR ID: 206669 **\$4,000.00**

\$2,000.00	<u>Gift</u>	for History Department Gift Fund
\$2,000.00	<u>Gift</u>	for Student Emergency Fund

DONOR ID: 878030 **\$3,911.60**

\$3,000.00	<u>Gift</u>	for Veterans Affairs Gifts
\$500.00	<u>Gift</u>	for OU Fund
\$392.00	<u>Gift</u>	for Accounting and Finance Gift Fund SBA
\$19.60	<u>Gift</u>	for OU Fund

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/27/2024-4/1/2024

<u>DONOR ID: 899161</u>	for SECS Project Gift Fund	\$3,000.00
	\$3,000.00 <u>Gift</u>	
<u>DONOR ID: 200824</u>		\$3,000.00
	\$2,000.00 <u>Gift</u> for Golden Grizzlies Champion Fund	
	\$1,000.00 <u>Gift</u> for Golden Grizzlies Champion Fund	
<u>DONOR ID: 270161</u>		\$2,636.92
	\$1,966.92 <u>Pledge</u> for Men's Basketball Gifts	
	\$100.00 <u>Gift</u> for Dance Team Gifts	
	\$100.00 <u>Gift</u> for Women's Basketball Gifts	
	\$100.00 <u>Gift</u> for Student Emergency Fund	
	\$100.00 <u>Gift</u> for Men's Basketball Gifts	
	\$70.00 <u>Gift</u> for Baseball Gifts	
	\$50.00 <u>Gift</u> for Men's Golf Gifts	
	\$50.00 <u>Gift</u> for Volleyball Gifts	
	\$50.00 <u>Gift</u> for Women's Golf Gifts	
	\$50.00 <u>Gift</u> for Student Emergency Fund	
<u>DONOR ID: 929743</u>		\$2,500.00
	\$2,500.00 <u>Gift</u> for SECS-Deans Material Support Gifts	
<u>DONOR ID: 929305</u>		\$2,500.00
	\$2,500.00 <u>Gift</u> for SECS-Deans Material Support Gifts	
<u>DONOR ID: 788960</u>		\$2,500.00
	\$2,500.00 <u>Gift</u> for SECS Project Gift Fund	
<u>DONOR ID: 271322</u>		\$2,500.00
	\$2,500.00 <u>Gift</u> for Men's Cross Country Gifts	
<u>DONOR ID: 203693</u>		\$2,500.00
	\$1,250.00 <u>Gift</u> for Meadow Brook Hall Gifts and Donations	
	\$1,250.00 <u>Gift</u> for Oakland University Katke-Cousins Golf Course Gifts	
<u>DONOR ID: 56410</u>		\$2,500.00
	\$750.00 <u>Gift</u> for Women's Cross Country Gifts	
	\$750.00 <u>Gift</u> for Men's Cross Country Gifts	
	\$500.00 <u>Gift</u> for Men's Track and Field Gifts	
	\$500.00 <u>Gift</u> for Women's Track and Field Gifts	

Does not include payments on previously approved pledges.

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
1/27/2024-4/1/2024

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	55
Less than \$2,500	1278
Total Donors	1333

Total Amounts

Gifts \$2,500 and above	\$741,943.69
Pledges \$2,500 and above	\$1,414,606.92
Bequest Intentions \$2,500 and above	\$235,400.00
Gifts-in-Kind \$2,500 and above	\$0.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above \$2,391,950.61

Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500 \$250,450.33

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,642,400.94

Note: Total gift assets received Jan 27, 2024- Apr 1, 2024: \$1,451,281.11
(includes outright gifts, gifts-in-kind, paid bequests and
payments on pledges previously approved by the Board)