

Agendum  
Oakland University  
Board of Trustees Formal Session  
October 8, 2018

**ACCEPTANCE OF GIFTS AND PLEDGES TO  
OAKLAND UNIVERSITY FOR THE PERIOD OF  
JULY 27, 2018 THROUGH SEPTEMBER 19, 2018**

**A Recommendation**

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University  
for the Period of JULY 27, 2018 THROUGH SEPTEMBER 19, 2018  
Oakland University  
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JULY 27, 2018 THROUGH SEPTEMBER 19, 2018.

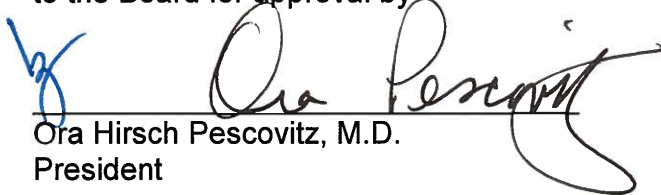
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President  
on Sept. 21, 2018 by



Michael Westfall  
Vice President  
University Advancement

Recommended on 9/30, 2018  
to the Board for approval by



Ora Hirsch Pescovitz, M.D.  
President

**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**July 27, 2018 - September 19, 2018**

|                                |  |
|--------------------------------|--|
| <b><u>Donor ID: 254984</u></b> | <b>\$100,000.00</b>  |
| \$100,000.00 <u>Bequest</u>    | for School of Engineering and Computer Science Gift Fund         |
| <b><u>Donor ID: 771882</u></b> | <b>\$52,250.00</b>   |
| \$50,000.00 <u>Gift</u>        | for Carol Kirken Endowment for Non-Traditional Students          |
| \$2,250.00 <u>Gift</u>         | for Carol Kirken Endowed Scholarship for Non-Traditional Student |
| <b><u>Donor ID: 12787</u></b>  | <b>\$25,000.00</b>   |
| \$25,000.00 <u>Pledge</u>      | for Meadow Brook Hall Preservation Endowment                     |
| <b><u>Donor ID: 320786</u></b> | <b>\$23,434.25</b>   |
| \$23,434.25 <u>Gift</u>        | for Charles & Janet Muto Gift Annuity                            |
| <b><u>Donor ID: 691174</u></b> | <b>\$20,000.00</b>   |
| \$20,000.00 <u>Gift</u>        | for Veterans Affairs Gifts                                       |
| <b><u>Donor ID: 404667</u></b> | <b>\$19,000.00</b>   |
| \$19,000.00 <u>Gift</u>        | for Meadow Brook Hall Gifts and Donations                        |
| <b><u>Donor ID: 400403</u></b> | <b>\$16,000.00</b>   |
| \$16,000.00 <u>Gift</u>        | for Unmanned Ground Vehicle Competition                          |
| <b><u>Donor ID: 404452</u></b> | <b>\$10,000.00</b>   |
| \$10,000.00 <u>Gift</u>        | for Morgan Behen Memorial Scholarship for Elementary Education   |
| <b><u>Donor ID: 329414</u></b> | <b>\$8,400.00</b>  |
| \$8,400.00 <u>Pledge</u>       | for Campaign Programs  |
| <b><u>Donor ID: 740596</u></b> | <b>\$8,040.00</b>  |
| \$5,360.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts                            |
| \$2,680.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts                            |
| <b><u>Donor ID: 427357</u></b> | <b>\$6,680.00</b>  |
| \$6,680.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts                            |

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**July 27, 2018 - September 19, 2018**

|                                |                     |   |
|--------------------------------|---------------------|---|
| <b><u>Donor ID: 754922</u></b> |                     | <b>\$6,487.00</b>   |
| \$6,487.00                     | <u>Gift</u>         | for The Michael Alan Gerus Memorial Endowed Scholarship in Computer Science |
| <b><u>Donor ID: 307927</u></b> |                     | <b>\$5,627.00</b>   |
| \$5,625.00                     | <u>Gift</u>         | for Meadow Brook Hall Gifts and Donations                                   |
| \$1.00                         | <u>Gift in Kind</u> | for Meadow Brook Hall Gifts and Donations                                   |
| \$1.00                         | <u>Gift in Kind</u> | for Meadow Brook Hall Gifts and Donations                                   |
| <b><u>Donor ID: 203133</u></b> |                     | <b>\$5,000.00</b>   |
| \$5,000.00                     | <u>Gift</u>         | for SECS-Deans Material Support Gifts                                       |
| <b><u>Donor ID: 301549</u></b> |                     | <b>\$5,000.00</b>   |
| \$5,000.00                     | <u>Gift</u>         | for Keeper of the Dream Gift Fund   |
| <b><u>Donor ID: 538948</u></b> |                     | <b>\$5,000.00</b>   |
| \$2,083.31                     | <u>Pledge</u>       | for Oakland University Endowment for Suicide Prevention                     |
| \$1,250.00                     | <u>Pledge</u>       | for Golden Grizzlies Champion Fund  |
| \$1,250.00                     | <u>Pledge</u>       | for Meadow Brook Hall Gifts and Donations                                   |
| \$416.69                       | <u>Pledge</u>       | for Oakland University Endowment for Suicide Prevention                     |
| <b><u>Donor ID: 628398</u></b> |                     | <b>\$5,000.00</b>   |
| \$5,000.00                     | <u>Gift</u>         | for Thomas Field Foell Baseball Endowment                                   |
| <b><u>Donor ID: 663005</u></b> |                     | <b>\$5,000.00</b>   |
| \$5,000.00                     | <u>Gift</u>         | for ERI-Pediatric Retinal Disorders Lab                                     |
| <b><u>Donor ID: 703683</u></b> |                     | <b>\$5,000.00</b>   |
| \$2,500.00                     | <u>Gift</u>         | for CAS-Chaudry Research Support Gift Fund                                  |
| \$2,500.00                     | <u>Gift</u>         | for CAS-Chaudry Research Support Gift Fund                                  |
| <b><u>Donor ID: 771917</u></b> |                     | <b>\$5,000.00</b>   |
| \$5,000.00                     | <u>Gift</u>         | for Decision & Information Science Gift Fund                                |
| <b><u>Donor ID: 308718</u></b> |                     | <b>\$4,180.00</b>   |
| \$4,180.00                     | <u>Gift</u>         | for SECS-Deans Material Support Gifts                                       |

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**July 27, 2018 - September 19, 2018**

|                                |   |                   |
|--------------------------------|---|-------------------|
| <b><u>Donor ID: 637266</u></b> |   | <b>\$4,180.00</b> |
| \$4,180.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |
| <b><u>Donor ID: 772276</u></b> |   | <b>\$4,180.00</b> |
| \$4,180.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |
| <b><u>Donor ID: 774245</u></b> |   | <b>\$4,180.00</b> |
| \$4,180.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |
| <b><u>Donor ID: 775032</u></b> |   | <b>\$4,180.00</b> |
| \$4,180.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |
| <b><u>Donor ID: 308935</u></b> |   | <b>\$3,065.00</b> |
| \$3,065.00 <u>Gift</u>         | for Alumni Memorial Scholarship Endowment Fund      |                   |
| <b><u>Donor ID: 305784</u></b> |   | <b>\$3,000.00</b> |
| \$3,000.00 <u>Gift</u>         | for Meadow Brook Hall Gifts and Donations           |                   |
| <b><u>Donor ID: 589054</u></b> |   | <b>\$3,000.00</b> |
| \$1,500.00 <u>Gift</u>         | for SBA Gift Fund                                   |                   |
| \$1,500.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |
| <b><u>Donor ID: 741716</u></b> |   | <b>\$3,000.00</b> |
| \$3,000.00 <u>Pledge</u>       | for Women's Soccer Gifts                            |                   |
| <b><u>Donor ID: 311219</u></b> |   | <b>\$2,750.00</b> |
| \$2,500.00 <u>Gift</u>         | for Kappa Upsilon Legacy Endowment Achievement Fund |                   |
| \$250.00 <u>Gift</u>           | for OU Fund   |                   |
| <b><u>Donor ID: 105535</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |
| <b><u>Donor ID: 127543</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00 <u>Gift</u>         | for SECS-Deans Material Support Gifts               |                   |

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**OAKLAND UNIVERSITY**  
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**July 27, 2018 - September 19, 2018**

|                                |   |                   |
|--------------------------------|---|-------------------|
| <b><u>Donor ID: 156298</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 301218</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 389761</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 401428</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 579714</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 622556</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 635869</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 635870</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 638460</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 687812</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 687813</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |
| <b><u>Donor ID: 740598</u></b> |   | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts |                   |

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**OAKLAND UNIVERSITY**  
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**July 27, 2018 - September 19, 2018**

|                                |  |                   |
|--------------------------------|--|-------------------|
| <b><u>Donor ID: 741221</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 773770</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 774227</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 774551</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 774981</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 774982</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 775031</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 775946</u></b> |  | <b>\$2,680.00</b> |
| \$2,680.00                     | <u>Gift</u> for SECS-Deans Material Support Gifts                                  |                   |
| <b><u>Donor ID: 689598</u></b> |  | <b>\$2,600.00</b> |
| \$2,600.00                     | <u>Gift</u> for Placement Office Gift Fund   |                   |
| <b><u>Donor ID: 420898</u></b> |  | <b>\$2,500.00</b> |
| \$2,000.00                     | <u>Gift</u> for Hajja Razia Sharif Sheikh End-Islamic Understanding Programs       |                   |
| \$500.00                       | <u>Gift</u> for Hajja Razia Sharif Sheikh OU End. for Islamic Studies Scholarships |                   |
| <b><u>Donor ID: 636684</u></b> |  | <b>\$2,500.00</b> |
| \$1,250.00                     | <u>Gift</u> for Women's Swimming Gifts   |                   |
| \$1,250.00                     | <u>Gift</u> for Men's Swimming Gifts   |                   |

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**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**July 27, 2018 - September 19, 2018**

|                                |             |                                 |                   |
|--------------------------------|-------------|---------------------------------|-------------------|
| <b><u>Donor ID: 637273</u></b> |             |                                 | <b>\$2,500.00</b> |
| \$2,500.00                     | <u>Gift</u> | for Placement Office Gift Fund  |                   |
| <b><u>Donor ID: 772922</u></b> |             |                                 | <b>\$2,500.00</b> |
| \$2,500.00                     | <u>Gift</u> | for OU Beautification Gift Fund |                   |

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**OAKLAND UNIVERSITY**  
**GIFTS AND PLEDGES TOTALING \$2,500 OR MORE**  
**July 27, 2018 - September 19, 2018**

**TOTALS TO BE APPROVED**

**Number of Donors**

|                   |            |
|-------------------|------------|
| \$2,500 and above | 57         |
| Less than \$2500  | 196        |
| Total Donors      | <u>253</u> |

**Total Amounts**

|  |                    |
|--|--------------------|
| Gifts \$2,500 and above  | \$301,791.25       |
| Pledges \$2,500 and above                                      | \$41,400.00        |
| Bequest Intentions \$2,500 and above                           | \$100,000.00       |
| Gifts-in-Kind \$2,500 and above                                | <u>\$2.00</u>      |
| Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2500 and above | \$443,193.25       |
| Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2500 | <u>\$89,846.08</u> |
| Total Gifts, Pledges, Bequests, Gifts-in-Kind                  | \$533,039.33       |

*Note: Total gift assets received July 27, 2018 - September 19, 2018: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board)* \$438,905.66

Does not include payments on previously approved pledges.

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