

**Agendum
Oakland University
Board of Trustees Formal Session
April 8, 2019**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JANUARY 12, 2019 THROUGH MARCH 20, 2019**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of JANUARY 12, 2019 THROUGH MARCH 20, 2019
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JANUARY 12, 2019 THROUGH MARCH 20, 2019.

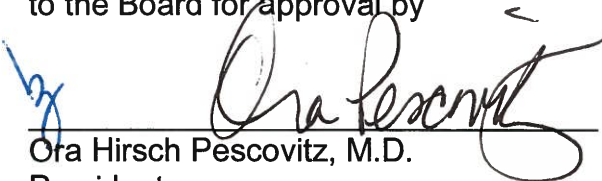
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 3-22, 2019 by



Michael Westfall
Vice President
University Advancement

Recommended on 3/25, 2019
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
January 12, 2019 - March 20, 2019

Donor ID: 215860		\$1,025,000.00
\$1,000,000.00 <u>Bequest</u>	for Judd Family Endowed Fund	
\$25,000.00 <u>Pledge</u>	for Judd Family Endowed Fund	
Donor ID: 420668		\$500,000.00
\$500,000.00 <u>Pledge</u>	for OUWB School of Medicine Scholarships	
Donor ID: 217278		\$100,000.00
\$100,000.00 <u>Gift</u>	for Michael P. & Elizabeth A. Kenny Merit Scholarship for the Sciences	
Donor ID: 325237		\$100,000.00
\$100,000.00 <u>Gift</u>	for Diana & William Mitzelfeld Nursing Endowed Scholarship	
Donor ID: 426168		\$55,000.00
\$55,000.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
Donor ID: 62231		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Calam-Malek Endowed Pediatric Nursing Scholarship	
Donor ID: 228478		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Anne Fauls Leach Memorial Nursing Scholarship	
Donor ID: 621148		\$50,000.00
\$25,000.00 <u>Pledge</u>	for Lois & Mark Shaevsky Scholarship for Judaic Studies	
\$25,000.00 <u>Pledge</u>	for Lois & Mark Shaevsky Scholarship for Judaic Studies	
Donor ID: 788787		\$41,500.00
\$41,500.00 <u>Gift in Kind</u>	for Meadow Brook Hall Gifts and Donations	
Donor ID: 232539		\$41,259.13
\$41,259.13 <u>Gift</u>	Dale O'Hara Fund	
Donor ID: 94829		\$30,000.00
\$25,000.00 <u>Pledge</u>	for Chris & Fred Killeen Endowed Scholarship for Computer Science	
\$5,000.00 <u>Pledge</u>	for Chris & Fred Killeen Endowed Scholarship for Computer Science	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
January 12, 2019 - March 20, 2019

Donor ID: 495764		\$30,000.00
\$30,000.00 <u>Pledge</u>	for SECS-Deans Material Support Gifts	
Donor ID: 719719		\$25,300.00
\$5,000.00 <u>Gift</u>	for President's Office-Restricted Holding	
\$2,500.00 <u>Gift</u>	for Dr John White Jr OU Athletics Endowment	
\$2,500.00 <u>Gift</u>	for Jean Ann Miller OSI Endowment	
\$2,500.00 <u>Gift</u>	for Chiu Family SBA Education Endowment	
\$2,500.00 <u>Gift</u>	for Sarah Weinberg MPA Scholarship	
\$2,500.00 <u>Gift</u>	for Lynne & Lia McIntosh Endowed Scholarship	
\$2,500.00 <u>Gift</u>	for Mental Health & Wellness Endowment Fund	
\$2,500.00 <u>Gift</u>	for OUWB School of Medicine Faculty Sponsored Scholarships	
\$2,500.00 <u>Gift</u>	for Kevin A. Ball & Margaret J. Afheldt Health Symposium Endowment	
\$100.00 <u>Gift</u>	for Honors College Scholarship Fund	
\$100.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
\$100.00 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
Donor ID: 53935		\$25,092.50
\$25,000.00 <u>Pledge</u>	for Dr John White Jr OU Athletics Endowment	
\$75.00 <u>Gift</u>	for Baseball Gifts	
\$10.00 <u>Gift</u>	for Baseball Gifts	
\$7.50 <u>Gift</u>	for Volleyball Gifts	
Donor ID: 519044		\$25,022.00
\$25,022.00 <u>Gift</u>	for ERI-Pediatric Retinal Disorders Lab	
Donor ID: 43185		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Jocelyn Chen Endowed Scholarship for Art & Art History	
Donor ID: 338300		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Vos Academic Promise Scholarship in Engineering & Computer Science	
Donor ID: 425448		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Chiu Family SBA Education Endowment	

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Donor ID: 332723		\$22,150.00
\$19,650.00 <u>Gift</u>	for William & Mary Schwark Endowed Scholarship in Engineering & Education	
\$2,500.00 <u>Gift</u>	for William & Mary Schwark Endowed Scholarship in Engineering & Education	
Donor ID: 603022		\$20,809.20
\$10,000.00 <u>Gift</u>	for SBA Gift Fund	
\$10,000.00 <u>Gift</u>	for SBA Gift Fund	
\$250.00 <u>Gift</u>	for MTD Dance Gift Fund	
\$140.00 <u>Gift</u>	for OU Fund	
\$100.00 <u>Gift</u>	for Oakland University Art Gallery Gifts	
\$100.00 <u>Gift</u>	for Oakland University Scholarship Fund	
\$50.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
\$50.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
\$34.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$20.00 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for OU Fund	
\$8.40 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$8.40 <u>Gift</u>	for OU Fund	
Donor ID: 301347		\$20,330.00
\$20,330.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 681598		\$15,020.00
\$15,000.00 <u>Pledge</u>	for Kevin Ball & Margaret Afheldt Health Symposium Endowment	
\$20.00 <u>Gift</u>	for Mental Health & Wellness Endowment Fund	
Donor ID: 97898		\$15,000.00
\$15,000.00 <u>Pledge</u>	for Library Gifts-Unrestricted	
Donor ID: 580172		\$10,000.00
\$10,000.00 <u>Gift</u>	for Eye Research Institute Gift Fund	
Donor ID: 597939		\$10,000.00
\$10,000.00 <u>Gift</u>	for Thomas Field Foell Baseball Endowment	

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Donor ID: 595846		\$6,132.00
\$1,050.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$1,050.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$1,050.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$1,050.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$400.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$400.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$400.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$400.00 <u>Gift</u>	for School of Engineering and Computer Science Gift Fund	
\$100.00 <u>Gift</u>	for OU Fund	
\$100.00 <u>Gift</u>	for OU Fund	
\$50.00 <u>Gift</u>	for OU Fund	
\$50.00 <u>Gift</u>	for OU Fund	
\$8.00 <u>Gift</u>	for OU Fund	
\$8.00 <u>Gift</u>	for OU Fund	
\$8.00 <u>Gift</u>	for OU Fund	
\$8.00 <u>Gift</u>	for OU Fund	
Donor ID: 307719		\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
Donor ID: 339719		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
Donor ID: 375838		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Dept. of Biomedical Sciences Gifts	
Donor ID: 530469		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
Donor ID: 539957		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
Donor ID: 550884		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	

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Donor ID: 703683		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
Donor ID: 712911		\$5,000.00
\$2,500.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
\$2,500.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
Donor ID: 741793		\$5,000.00
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
Donor ID: 791173		\$5,000.00
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
Donor ID: 791340		\$5,000.00
\$5,000.00 <u>Gift</u>	for SECS Project Gift Fund	
Donor ID: 329105		\$4,980.00
\$3,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$1,950.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 703814		\$4,630.00
\$4,630.00 <u>Gift</u>	for Office of Student Success Gift Fund	
Donor ID: 685624		\$4,030.00
\$4,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 406889		\$4,000.00
\$4,000.00 <u>Gift</u>	for School of Health Sciences Scholarships	
Donor ID: 337180		\$3,500.00
\$3,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
Donor ID: 751134		\$3,100.00
\$3,100.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

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Donor ID: 790066		\$3,100.00
\$3,100.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 532281		\$3,030.00
\$3,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
Donor ID: 309310		\$3,000.00
\$3,000.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
Donor ID: 340238		\$3,000.00
\$2,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,000.00 <u>Gift</u>	for Reading Recovery Center	
Donor ID: 545045		\$3,000.00
\$3,000.00 <u>Gift</u>	for MPA Gift Fund	
Donor ID: 36854		\$2,505.00
\$1,500.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$750.00 <u>Gift</u>	for Hegelund Greek Life Scholarship	
\$250.00 <u>Gift</u>	for Hegelund Greek Life Scholarship	
\$5.00 <u>Gift</u>	for Organic Farms Gifts	
Donor ID: 328895		\$2,500.00
\$2,500.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
Donor ID: 789950		\$2,500.00
\$2,500.00 <u>Gift</u>	for SECS Project Gift Fund	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	51
Less than \$2500	1,294
Total Donors	1,345

Total Amounts

Gifts \$2,500 and above	\$537,989.83
Pledges \$2,500 and above	\$865,000.00
Bequest Intentions \$2,500 and above	\$1,000,000.00
Gifts-in-Kind \$2,500 and above	\$41,500.00
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,444,489.83
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$95,011.74
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,539,501.57

Note: Total gift assets received January 12, 2019 - March 20, 2019: (includes outright gifts, gifts-in-kind, paid bequests, and payments on pledges previously approved by the Board) \$864,620.41