

Agendum
Oakland University
Board of Trustees Formal Session
June 21, 2021

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
MARCH 30, 2021 THROUGH JUNE 7, 2021**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.


Acceptance of Gifts and Pledges to Oakland University
for the Period of MARCH 30, 2021 THROUGH JUNE 7, 2021
Oakland University
Board of Trustees Formal Session
June 21, 2021
Page 2

8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of MARCH 30, 2021 THROUGH JUNE 7, 2021.

9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on JUNE 10, 2021 by




Michael Westfall
Vice President
University Advancement

Recommended on 6/17, 2021
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President



OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
3/30/2021-6/7/2021

<u>DONOR ID: 306967</u>		\$504,746.00
\$499,046.00 <u>Pledge</u>	for Pontiac Collective Impact Gift	
\$5,000.00 <u>Gift</u>	for History Department Gift Fund	
\$600.00 <u>Gift</u>	for CAS Gift Fund	
\$100.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 214583</u>		\$500,000.00
\$500,000.00 <u>Pledge</u>	for SBA Building Expansion Gift Fund	
<u>DONOR ID: 309454</u>		\$400,000.00
\$400,000.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 276674</u>		\$400,000.00
\$400,000.00 <u>Bequest</u>	for Kidger support for SMTD Endowed Funds	
<u>DONOR ID: 719719</u>		\$294,185.43
\$111,950.91 <u>Gift</u>	for Ora Hirsch Pescovitz Racial, Social & Environmental Justice Endowment	
\$77,607.00 <u>Gift</u>	for Ora Hirsch Pescovitz Racial, Social & Environmental Justice Endowment	
\$47,258.88 <u>Gift</u>	for Ora Hirsch Pescovitz Racial, Social & Environmental Justice Endowment	
\$42,203.64 <u>Gift</u>	for Malouf, Pescovitz, Ruchim Family Endowment	
\$15,165.00 <u>Gift</u>	for Malouf, Pescovitz, Ruchim Family Endowment	
<u>DONOR ID: 339719</u>		\$150,826.00
\$62,776.00 <u>Gift</u>	for Beaumont Named Scholarships	
\$50,000.00 <u>Gift</u>	for OUWB School of Medicine Capstone Scholarships	
\$25,000.00 <u>Gift</u>	for OUWBSM Named Scholarships	
\$13,050.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 62231</u>		\$100,000.00
\$47,500.00 <u>Gift</u>	for Barbara A. Calam Oncology Nursing Endowed Scholarship	
\$47,500.00 <u>Gift</u>	for Calam-Malek Endowed Pediatric Nursing Scholarship	
\$2,500.00 <u>Gift</u>	for Barbara A. Calam Oncology Nursing Endowed Scholarship	
\$2,500.00 <u>Gift</u>	for Calam-Malek Endowed Pediatric Nursing Scholarship	
<u>DONOR ID: 323413</u>		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Ron & Christine May Family Endowed Scholarship	
<u>DONOR ID: 281436</u>		\$50,000.00
\$25,000.00 <u>Pledge</u>	for The Nassar Foundation Graduate Scholarship in FAJRI-Master's	

Does not include pay ments on prev iously approv ed pledges.

Includes pay ments on pledges made prior to 9/1/03 f or pledges not prev iously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
3/30/2021-6/7/2021

\$25,000.00 <u>Pledge</u>	for The Nassar Foundation Graduate Scholarship in FAJRI-PhD	
<u>DONOR ID: 242360</u>		\$45,000.00
\$45,000.00 <u>Pledge</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
<u>DONOR ID: 301482</u>		\$40,000.00
\$40,000.00 <u>Pledge</u>	for The Dr. Harry August MD, Excursion to Auschwitz Program	
<u>DONOR ID: 806207</u>		\$33,000.00
\$33,000.00 <u>Pledge</u>	for The Karp Family Foundation Excursion to Auschwitz Program Endowed Fund	
<u>DONOR ID: 849103</u>		\$30,000.00
\$25,000.00 <u>Pledge</u>	for Dr. Shakir Endowment for STEM Education	
\$5,000.00 <u>Pledge</u>	for Dr. Shakir Endowment for STEM Education	
<u>DONOR ID: 374114</u>		\$30,000.00
\$30,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 760003</u>		\$28,624.00
\$28,624.00 <u>Bequest</u>	for Planned Giving-Insurance Premiums Gift Fund	
<u>DONOR ID: 316724</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for OUWBSM Named Scholarships	
<u>DONOR ID: 6410</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Lane Family Teacher Completion Scholarship	
<u>DONOR ID: 327601</u>		\$15,200.00
\$15,200.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>DONOR ID: 855606</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Excursion to Auschwitz Program	
<u>DONOR ID: 787640</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Golf Training Facility Gifts	
<u>DONOR ID: 404452</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Morgan Behen Memorial Scholarship for Elementary Education	
<u>DONOR ID: 307927</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 703683</u>		\$7,500.00
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 or pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
3/30/2021-6/7/2021

\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support GiftFund	
\$2,500.00 <u>Gift</u>	for CAS-Chaudry Research Support GiftFund	
<u>DONOR ID: 334515</u>		\$6,000.00
\$2,500.00 <u>Gift</u>	for Friends of Performing Arts	
\$2,500.00 <u>Gift</u>	for Music Education & Performance Program Endowment	
\$1,000.00 <u>Gift</u>	for Gay Lesbian Bi-Sexual Transgendered Literature & Resource Center Endowment	
<u>DONOR ID: 332855</u>		\$5,950.81
\$5,950.81 <u>Gift</u>	for Jennifer Scott Memorial Endowed Scholarship	
<u>DONOR ID: 196024</u>		\$5,332.80
\$4,332.80 <u>Gift</u>	for Corona Family Completion Scholarship	
\$1,000.00 <u>Gift</u>	for Corona Family Completion Scholarship	
<u>DONOR ID: 311219</u>		\$5,300.00
\$5,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$300.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 241048</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
<u>DONOR ID: 238078</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Library Gifts-Unrestricted	
<u>DONOR ID: 147194</u>		\$4,080.00
\$4,080.00 <u>Pledge</u>	for SBA-Frank Cardimen International Initiatives	
<u>DONOR ID: 536994</u>		\$3,750.00
\$3,750.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 310644</u>		\$3,600.00
\$2,000.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
\$600.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
\$500.00 <u>Gift</u>	for Raffel Research Gift Fund	
\$150.00 <u>Gift</u>	for Ernst & Young Scholarship Fund	
\$100.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$100.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$50.00 <u>Gift</u>	for Student Emergency Fund	
\$50.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	

Does not include pay ments on prev iously approv ed pledges.

Includes pay ments on pledges made prior to 9/1/03 f or pledges not prev iously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
3/30/2021-6/7/2021

\$50.00 <u>Gift</u>	for Dillon Family Accounting Student Leadership Scholarship	
<u>DONOR ID: 832535</u>		\$3,500.00
\$3,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
<u>DONOR ID: 784681</u>		\$3,500.00
\$3,500.00 <u>Gift</u>	for Excursion to Auschwitz Program	
<u>DONOR ID: 738087</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Campus Recreation Gift Fund	
<u>DONOR ID: 309310</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for Accounting/Finance Student Support Gift Fund	
<u>DONOR ID: 303468</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 557</u>		\$2,550.00
\$2,500.00 <u>Gift</u>	for SHS-Interdisciplinary Health Sciences Gift Fund	
\$50.00 <u>Gift</u>	for Class of 1970 Gift Fund	
<u>DONOR ID: 425448</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Chiu Family SBA Education Endowment	
<u>DONOR ID: 313850</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Scholarships	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 or pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 3/30/2021-6/7/2021

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	40
Less than \$2,500	585
Total Donors	625

Total Amounts

Gifts \$2,500 and above	\$1,131,725.04
Pledges \$2,500 and above	\$1,276,126.00
Bequest Intentions \$2,500 and above	\$428,624.00
Gifts-in-Kind \$2,500 and above	\$0.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,836,475.04
---	----------------

Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$106,339.04
---	--------------

Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,942,814.08
---	----------------

Note: Total gift assets received Mar 30, 2021- Jun 7, 2021: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,998,927.47
--	----------------