

Agendum
Oakland University
Board of Trustees Formal Session
October 11, 2021

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
AUGUST 3, 2021 THROUGH SEPTEMBER 27, 2021**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.
3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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Page 2**

8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of AUGUST 3, 2021 THROUGH SEPTEMBER 27, 2021.

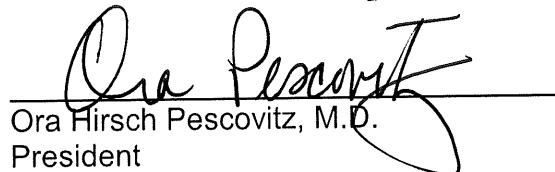
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 10-1-, 2021 by



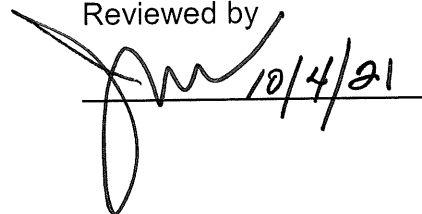
Michael Westfall
Vice President
University Advancement

Recommended on 10/4, 2021
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
8/3/2021-9/27/2021

<u>DONOR ID: 859154</u>		\$100,000.00
\$100,000.00 <u>Pledge</u>	for SECS/Computer Science Department Gift Fund	
<u>DONOR ID: 242852</u>		\$60,000.00
\$50,000.00 <u>Pledge</u>	for Josephine and Giuseppe Scibilia Language Scholarship Endowment Education	
\$10,000.00 <u>Pledge</u>	for Josephine and Giuseppe Scibilia Language Scholarship Endowment Education	
<u>DONOR ID: 326289</u>		\$50,930.00
\$45,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$5,000.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	
\$930.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 332723</u>		\$50,000.00
\$50,000.00 <u>Gift</u>	for William & Mary Schwark Endowed Scholarship in Engineering & Education	
<u>DONOR ID: 331827</u>		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Safety Engineering Lab Scholarship Endowment	
<u>DONOR ID: 339719</u>		\$40,150.00
\$40,000.00 <u>Gift</u>	for OUWB School of Medicine BHS Physician Gift fund	
\$150.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 404937</u>		\$37,500.00
\$37,500.00 <u>Pledge</u>	for SHS-Physical Therapy Gifts	
<u>DONOR ID: 818695</u>		\$32,914.45
\$32,914.45 <u>Gift</u>	for Oakland University Scholarship Fund	
<u>DONOR ID: 133006</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Marisa Scibilia Pioneer Nursing Endowment	
<u>DONOR ID: 414222</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for SEHS-Galileo Institute Gift Fund	
<u>DONOR ID: 364085</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for Allen Gough III Memorial Scholarship Fund	
<u>DONOR ID: 306848</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for EM First Generation Fund	
<u>DONOR ID: 315623</u>		\$16,845.00
\$16,845.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
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8/3/2021-9/27/2021

<u>DONOR ID: 807241</u>		\$15,697.00
\$15,697.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 802921</u>		\$15,000.00
\$15,000.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 499335</u>		\$15,000.00
\$15,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 603022</u>		\$10,250.00
\$10,000.00 <u>Gift</u>	for Bernard & Nina Kent Judaic Studies Endowed Israel Travel Fund	
\$250.00 <u>Gift</u>	for Women's Swimming Gifts	
<u>DONOR ID: 804793</u>		\$10,000.00
\$10,000.00 <u>Pledge</u>	for Golf Training Facility Gifts	
<u>DONOR ID: 530469</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>DONOR ID: 473273</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 53896</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Physics Gift Fund	
<u>DONOR ID: 260</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Library Gifts-Unrestricted	
<u>DONOR ID: 590685</u>		\$8,000.00
\$8,000.00 <u>Gift</u>	for Women's Basketball Gifts	
<u>DONOR ID: 427935</u>		\$7,200.00
\$5,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
\$2,200.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>DONOR ID: 612658</u>		\$7,000.00
\$6,000.00 <u>Gift In Kind</u>	for Golden Grizzlies Champion Fund	
\$1,000.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 4252</u>		\$6,000.00
\$3,000.00 <u>Pledge</u>	for Mental Health & Wellness Endowment Fund	
\$1,000.08 <u>Pledge</u>	for Athletics Scholarships	
\$545.52 <u>Pledge</u>	for Men's Cross Country Gifts	

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\$545.52	<u>Pledge</u>	for Men's Track Gifts	
\$363.36	<u>Pledge</u>	for SHS-Healthology HELPS	
\$272.76	<u>Pledge</u>	for Women's Cross Country Gifts	
\$272.76	<u>Pledge</u>	for Women's Track Gifts	
<u>DONOR ID: 681598</u>			\$5,250.00
\$5,000.00	<u>Pledge</u>	for Kevin Ball & Margaret Afheldt Health Symposium Endowment	
\$250.00	<u>Pledge</u>	for Campus Recreation Gift Fund	
<u>DONOR ID: 617133</u>			\$5,004.00
\$5,004.00	<u>Pledge</u>	for Edna Gottlieb Shapiro Scholarship Endowment	
<u>DONOR ID: 703683</u>			\$5,000.00
\$2,500.00	<u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
\$2,500.00	<u>Gift</u>	for CAS-Chaudry Research Support Gift Fund	
<u>DONOR ID: 597939</u>			\$5,000.00
\$5,000.00	<u>Gift</u>	for Thomas Field Foell Baseball Endowment	
<u>DONOR ID: 322460</u>			\$5,000.00
\$5,000.00	<u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
<u>DONOR ID: 317816</u>			\$5,000.00
\$5,000.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 301340</u>			\$5,000.00
\$5,000.00	<u>Gift</u>	for Veterans Affairs Gifts	
<u>DONOR ID: 39857</u>			\$5,000.00
\$5,000.00	<u>Gift</u>	for Allen Gough III Memorial Scholarship Fund	
<u>DONOR ID: 859610</u>			\$4,417.00
\$4,417.00	<u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 549526</u>			\$4,417.00
\$4,417.00	<u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 858953</u>			\$4,087.00
\$4,087.00	<u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 858952</u>			\$4,087.00
\$4,087.00	<u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 804056</u>		\$4,087.00
\$4,087.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 307719</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 333361</u>		\$3,050.00
\$1,600.00 <u>Gift</u>	for Mathematics Research Development Fund	
\$800.00 <u>Gift</u>	for Mathematics Research Development Fund	
\$250.00 <u>Gift</u>	for OU Fund	
\$200.00 <u>Gift</u>	for Mathematics Research Development Fund	
\$200.00 <u>Gift</u>	for Mathematics Research Development Fund	
<u>DONOR ID: 860702</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859611</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859066</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 858954</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 858597</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 858596</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 803962</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774551</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 638460</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 635870</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 358708</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 289739</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 105535</u>		\$3,031.00
\$3,031.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 89105</u>		\$3,000.00
\$3,000.00 <u>Pledge</u>	for Barbara Lynn Sutherland Memorial Scholarship Endowment	
<u>DONOR ID: 109260</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 266890</u>		\$2,640.00
\$1,320.00 <u>Pledge</u>	for Office of Student Success Gift Fund	
\$1,320.00 <u>Pledge</u>	for Integrative Studies Gift Fund	
<u>DONOR ID: 317336</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 309697</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for R. Michael O'Brien Endowed Scholarship Fund	
<u>DONOR ID: 176768</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	60
Less than \$2,500	398
Total Donors	458

Total Amounts

Gifts \$2,500 and above	\$470,864.45
Pledges \$2,500 and above	\$304,394.00
Bequest Intentions \$2,500 and above	\$0.00
Gifts-in-Kind \$2,500 and above	\$6,000.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$781,258.45
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$114,928.41
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$896,186.86

Note: Total gift assets received Aug 3, 2021- Sep 27, 2021: \$1,030,048.74
 (includes outright gifts, gifts-in-kind, paid bequests and
 payments on pledges previously approved by the Board)