

**Agendum
Oakland University
Board of Trustees Formal Session
August 8, 2022**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JUNE 1, 2022 THROUGH JULY 25, 2022**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of JUNE 1, 2022 THROUGH JULY 25, 2022
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Page 2

8. **Recommendation:**

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JUNE 1, 2022 THROUGH JULY 25, 2022.

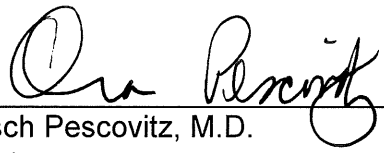
9. **Attachments:** A. Gifts and Pledges Report.

Submitted to the President
on JULY 27, 2022 by



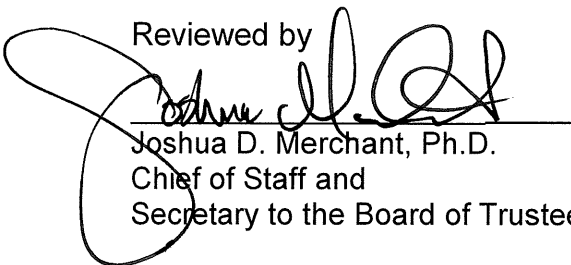
Michael Westfall
Vice President
University Advancement

Recommended on 27th, 2022
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
6/1/2022-7/25/2022

<u>DONOR ID: 874550</u>	\$1,750,000.00
\$1,750,000.00 <u>Request</u>	for Dearlove Endowed Fund for Medical Education
<u>DONOR ID: 306967</u>	\$115,000.00
\$100,000.00 <u>Pledge</u>	for Pontiac Resource Center
\$15,000.00 <u>Gift</u>	for OUCARES - Gift Fund
<u>DONOR ID: 204722</u>	\$64,843.81
\$64,843.81 <u>Gift</u>	for Fromwiller Endowed Nursing Scholarship
<u>DONOR ID: 339719</u>	\$40,000.00
\$40,000.00 <u>Gift</u>	for OUWB School of Medicine BHS Physician Gift fund
<u>DONOR ID: 30969</u>	\$27,000.00
\$26,000.00 <u>Pledge</u>	for Schubring Endowment for the SECS Academic Promise Scholarship
\$1,000.00 <u>Gift</u>	for Schubring Endowment for the SECS Academic Promise Scholarship
<u>DONOR ID: 370378</u>	\$25,000.00
\$25,000.00 <u>Gift</u>	for Baseball Gifts
<u>DONOR ID: 266424</u>	\$25,000.00
\$25,000.00 <u>Request</u>	for Sokol Veteran Scholarship Endowment
<u>DONOR ID: 4184</u>	\$25,000.00
\$25,000.00 <u>Request</u>	for Catherine and Eric Baar Endowed Political Science Fund
<u>DONOR ID: 843843</u>	\$12,500.00
\$12,500.00 <u>Gift</u>	for The Dennis Pawley Institute
<u>DONOR ID: 632036</u>	\$12,100.00
\$10,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund
\$2,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations
\$100.00 <u>Gift</u>	for MBE Interpretive Facilities
<u>DONOR ID: 426171</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for The Dennis Pawley Institute
<u>DONOR ID: 319628</u>	\$10,000.00
\$10,000.00 <u>Gift</u>	for MBE Interpretive Facilities
<u>DONOR ID: 302233</u>	\$7,242.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
6/1/2022-7/25/2022

<u>DONOR ID: 453</u>		\$6,750.00
\$6,500.00 <u>Pledge</u>	for Affordable Education Materials Gift Fund	
\$250.00 <u>Gift</u>	for Friends of Library Book Fund	
<u>DONOR ID: 206669</u>		\$6,500.00
\$5,000.00 <u>Pledge</u>	for Affordable Education Materials Gift Fund	
\$1,500.00 <u>Gift</u>	for Student Emergency Fund	
<u>DONOR ID: 636405</u>		\$6,372.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 523432</u>		\$6,000.00
\$6,000.00 <u>Gift</u>	for CAS General Scholarships	
<u>DONOR ID: 807241</u>		\$5,742.00
\$5,742.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 775032</u>		\$5,742.00
\$5,742.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 879604</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for MTD Dance Gift Fund	
<u>DONOR ID: 878869</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Ravi Parameswaran Memorial Fund	
<u>DONOR ID: 597939</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Thomas Field Foell Baseball Endowment	
<u>DONOR ID: 334515</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CAS SMTD Student Opportunity Fund	
\$2,500.00 <u>Gift</u>	for GLBT Literature & Resource Center	
<u>DONOR ID: 311207</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 301340</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	

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<u>DONOR ID: 167860</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Benedettini/Pearson Endowed Scholarship Fund	
<u>DONOR ID: 329105</u>		\$4,375.00
\$2,500.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$1,875.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 856701</u>		\$4,280.00
\$4,280.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>DONOR ID: 880304</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859610</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622523</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 317801</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 301218</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 168140</u>		\$4,056.00
\$4,056.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 881026</u>		\$4,016.00
\$4,016.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 803076</u>		\$4,016.00
\$4,016.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 308718</u>		\$4,016.00
\$4,016.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 280190</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for MBE Adopt an Artifact	
<u>DONOR ID: 289808</u>		\$3,850.00
\$3,850.00 <u>Gift</u>	for Placement Office Gift Fund	

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<u>DONOR ID: 881103</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 860702</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859611</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 807234</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 804056</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 803962</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774551</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774227</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 773770</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 772421</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 740596</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 714690</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 662282</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 635825</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622557</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 622522</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 601517</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 579719</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 358708</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 317026</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 306956</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 289739</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 127543</u>		\$3,186.00
\$3,186.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 270161</u>		\$3,087.04
\$1,967.04 <u>Pledge</u>	for Men's Basketball Gifts	
\$1,120.00 <u>Gift</u>	for Men's Basketball Gifts	
<u>DONOR ID: 341905</u>		\$3,000.00
\$2,250.00 <u>Gift</u>	for Men's Basketball Gifts	
\$750.00 <u>Gift</u>	for SBA Scholarships	
<u>DONOR ID: 806021</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 303468</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 300843</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 330414</u>		\$2,550.00
\$2,250.00 <u>Gift</u>	for Friends of Library Book Fund	

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OAKLAND UNIVERSITY
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6/1/2022-7/25/2022

\$300.00 Gift for Meadow Brook Estate Wild Game Dinner Gift Fund

Does not include payments on previously approved pledges.

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OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 6/1/2022-7/25/2022

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	68
Less than \$2,500	395
Total Donors	463

Total Amounts

Gifts \$2,500 and above	\$399,618.81
Pledges \$2,500 and above	\$139,467.04
Bequest Intentions \$2,500 and above	\$1,800,000.00
Gifts-in-Kind \$2,500 and above	\$0.00

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,339,085.85
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Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$79,945.96
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Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,419,031.81
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Note: Total gift assets received Jun 1, 2022- Jul 25, 2022: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$675,782.56
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