

Agendum
Oakland University
Board of Trustees Formal Session
December 4, 2023

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
AUGUST 30, 2023 THROUGH NOVEMBER 20, 2023**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University
for the Period of AUGUST 30, 2023 THROUGH NOVEMBER 20, 2023
Oakland University
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of AUGUST 30, 2023 THROUGH NOVEMBER 20, 2023.

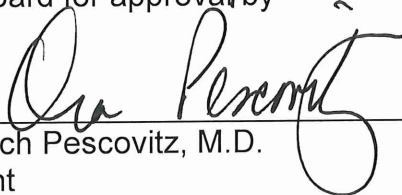
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 11-22, 2023 by



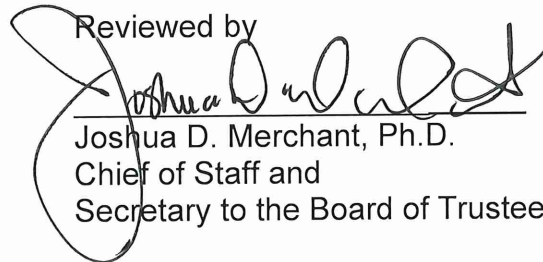
Michael Westfall
Vice President
University Advancement

Recommended on 11/20, 2023
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
8/30/2023-11/20/2023

<u>DONOR ID: 254917</u>		\$400,000.00
\$200,000.00	<u>Bequest</u>	for Andrea Harral Student Emergency Fund
\$100,000.00	<u>Bequest</u>	for Student Emergency Fund
\$100,000.00	<u>Bequest</u>	for Student Affairs Gift Fund
<u>DONOR ID: 254984</u>		\$200,000.00
\$200,000.00	<u>Bequest</u>	for Gary R White SECS Scholarship Fund
<u>DONOR ID: 426168</u>		\$133,980.00
\$48,780.00	<u>Gift</u>	for Development Officers-CAS/OUF OP Fund
\$41,600.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations
\$22,000.00	<u>Gift</u>	for Keeper of the Dream Gift Fund
\$7,100.00	<u>Gift</u>	for Placement Office Gift Fund
\$7,000.00	<u>Gift</u>	for Alumni Relations Gift Fund
\$5,000.00	<u>Gift</u>	for Placement Office Gift Fund
\$2,500.00	<u>Gift</u>	for CMI - Student Retention Fund Scholarship
<u>DONOR ID: 375838</u>		\$120,000.00
\$120,000.00	<u>Pledge</u>	for Ernest & Sarah Krug OUWB Endowed Lectureship Fund
<u>DONOR ID: 222369</u>		\$100,000.00
\$100,000.00	<u>Bequest</u>	for Eric and Melinda Lilley Engineering Scholarship Fund
<u>DONOR ID: 51874</u>		\$26,705.00
\$25,000.00	<u>Bequest</u>	for Men's Basketball Gifts
\$800.00	<u>Pledge</u>	for Joan Beers Scholarship for Love of Reading
\$600.00	<u>Pledge</u>	for Men's Basketball Gifts
\$180.00	<u>Pledge</u>	for Initiative to Eradicate Racism
\$120.00	<u>Pledge</u>	for Holly & Garry Gilbert Endowment for Safeguarding the Public Interest
\$5.00	<u>Gift</u>	for School of Education and Human Services Scholarships
<u>DONOR ID: 819143</u>		\$25,000.00
\$25,000.00	<u>Pledge</u>	for Dean's Advisory Board Endowed Scholarship
<u>DONOR ID: 805849</u>		\$25,000.00
\$25,000.00	<u>Gift</u>	for SECS Project Gift Fund
<u>DONOR ID: 784682</u>		\$25,000.00
\$25,000.00	<u>Pledge</u>	for Dean's Advisory Board Endowed Scholarship

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
8/30/2023-11/20/2023

<u>DONOR ID: 328882</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Dean's Advisory Board Endowed Scholarship	
<u>DONOR ID: 311247</u>		\$25,000.00
\$15,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$10,000.00 <u>Gift</u>	for Philosophy Department Gifts	
<u>DONOR ID: 813217</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for SECS-Software Engineering & Program Languages	
<u>DONOR ID: 1059</u>		\$16,000.00
\$10,000.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$6,000.00 <u>Gift</u>	for MBH Garden Club Gift Fund	
<u>DONOR ID: 229232</u>		\$15,000.00
\$10,000.00 <u>Gift</u>	for McKay Endowment for Mathematics	
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 779122</u>		\$13,000.00
\$8,000.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
\$5,000.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 266877</u>		\$12,500.00
\$12,500.00 <u>Gift</u>	for School of Health Sciences-Restricted Holding	
<u>DONOR ID: 98166</u>		\$12,000.00
\$10,400.00 <u>Gift</u>	for Jean Ann Miller OSI Endowment	
\$1,500.00 <u>Gift</u>	for Women's Basketball Gifts	
\$100.00 <u>Gift</u>	for Grizzlies Food Pantry	
<u>DONOR ID: 802921</u>		\$10,000.01
\$10,000.01 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 427</u>		\$10,000.00
\$9,000.00 <u>Gift</u>	for Organic Farms Gifts	
\$1,000.00 <u>Gift</u>	for Women and Philanthropy Gift Fund	
<u>DONOR ID: 922636</u>		\$9,750.00
\$9,750.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	

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OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
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<u>DONOR ID: 204722</u>		\$8,000.00
\$8,000.00 <u>Gift</u>	for Staci Fromwiller Endowed Nursing Scholarship	
<u>DONOR ID: 311219</u>		\$7,077.56
\$3,027.56 <u>Gift</u>	for Wilma Garcia Endowed Scholarship	
\$2,000.00 <u>Gift</u>	for Joan Rosen Endowed Fund	
\$1,000.00 <u>Gift</u>	for SEHS Reading Language Arts Gift Fund	
\$500.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$250.00 <u>Gift</u>	for OU Fund	
\$250.00 <u>Gift</u>	for OU Fund	
\$50.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 635662</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 172618</u>		\$6,520.00
\$5,000.00 <u>Gift</u>	for Lillie Marie Johnson Legacy Scholarship Endowment for MTD	
\$1,020.00 <u>Pledge</u>	for Lillie Marie Johnson Legacy Scholarship Endowment for MTD	
\$500.00 <u>Gift</u>	for Grizzlies Food Pantry	
<u>DONOR ID: 861736</u>		\$6,400.00
\$6,400.00 <u>Gift</u>	for Baseball Gifts	
<u>DONOR ID: 312561</u>		\$6,000.00
\$5,000.00 <u>Gift</u>	for De Witt Dykes, Jr. and Silverenia Kanoyton Endowed Scholarship	
\$1,000.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 53883</u>		\$6,000.00
\$2,000.00 <u>Bequest</u>	for Political Science Gift Fund	
\$2,000.00 <u>Bequest</u>	for Art & Art History Gift Fund	
\$2,000.00 <u>Bequest</u>	for CAS - Center for Ethics Gift Fund	
<u>DONOR ID: 617133</u>		\$5,054.00
\$5,004.00 <u>Pledge</u>	for Edna Gottlieb Shapiro Scholarship Endowment	
\$50.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 341710</u>		\$5,001.00
\$5,000.00 <u>Pledge</u>	for Oakland University Katke-Cousins Golf Course Gifts	
\$1.00 <u>Gift In Kind</u>	for Oakland University Katke-Cousins Golf Course Gifts	

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<u>DONOR ID: 922116</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 909202</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Center for Civic Engagement Muchmore Critical Conversations Gifts	
<u>DONOR ID: 835592</u>		\$5,000.00
\$5,000.00 <u>Pledge</u>	for University Advancement-Restricted Holding	
<u>DONOR ID: 718064</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Center for Civic Engagement Muchmore Critical Conversations Gifts	
<u>DONOR ID: 410960</u>		\$5,000.00
\$2,750.00 <u>Pledge</u>	for CAS DEI Teaching Race in America	
\$2,250.00 <u>Pledge</u>	for Lynne & Lia McIntosh Endowed Scholarship	
<u>DONOR ID: 327649</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Pagano Memorial Award Endowment	
<u>DONOR ID: 249734</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for Men's Swimming and Diving Gifts	
\$2,500.00 <u>Gift</u>	for Women's Swimming and Diving Gifts	
<u>DONOR ID: 260</u>		\$5,000.00
\$4,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,000.00 <u>Gift</u>	for MTD Scholarship Gifts	
<u>DONOR ID: 399292</u>		\$4,650.00
\$3,650.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$1,000.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship	
<u>DONOR ID: 887844</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Health Emergency Program Gift Fund	
<u>DONOR ID: 847723</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<u>DONOR ID: 306967</u>		\$4,000.00
\$3,000.00 <u>Gift</u>	for CAS Center for Civic Engagement Muchmore Critical Conversations Gifts	
\$1,000.00 <u>Gift</u>	for CAS Center for Civic Engagement Muchmore Critical Conversations Gifts	

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<u>DONOR ID: 557</u>		\$4,000.00
\$2,000.00	<u>Gift</u>	for SHS-Interdisciplinary Health Sciences Gift Fund
\$1,000.00	<u>Pledge</u>	for Meadow Brook Hall Gifts and Donations
\$500.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations
\$200.00	<u>Gift</u>	for Biological Sciences Gift Fund
\$200.00	<u>Gift</u>	for Library Gifts-Unrestricted
\$100.00	<u>Gift</u>	for MTD General Gift Fund
<u>DONOR ID: 217</u>		\$3,925.95
\$1,000.00	<u>Pledge</u>	for G & T Gamboa Behavior & Ecology Student Research Endowment
\$1,000.00	<u>Gift</u>	for G & T Gamboa Behavior & Ecology Student Research Endowment
\$718.49	<u>Gift In Kind</u>	for Grizzlies Food Pantry
\$613.49	<u>Gift In Kind</u>	for Grizzlies Food Pantry
\$593.97	<u>Gift In Kind</u>	for Grizzlies Food Pantry
<u>DONOR ID: 873830</u>		\$3,925.00
\$3,925.00	<u>Gift</u>	for Meadow Brook Hall Gifts and Donations
<u>DONOR ID: 4252</u>		\$3,708.00
\$1,200.00	<u>Pledge</u>	for Men's Track and Field Gifts
\$1,008.00	<u>Pledge</u>	for School of Health Sciences Scholarships
\$600.00	<u>Pledge</u>	for Health Sciences Center - Gifts
\$300.00	<u>Pledge</u>	for Mental Health & Wellness Endowment Fund
\$300.00	<u>Gift</u>	for Mental Health & Wellness Endowment Fund
\$300.00	<u>Pledge</u>	for SHS-Gifts-ECLIPSE
<u>DONOR ID: 401943</u>		\$3,670.00
\$3,670.00	<u>Gift</u>	for Placement Office Gift Fund
<u>DONOR ID: 754152</u>		\$3,500.00
\$3,500.00	<u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund
<u>DONOR ID: 317815</u>		\$3,500.00
\$2,500.00	<u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund
\$1,000.00	<u>Pledge</u>	for Meadow Brook Hall Gifts and Donations
<u>DONOR ID: 782713</u>		\$3,000.00
\$3,000.00	<u>Gift</u>	for School of Nursing Scholarships

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**OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
8/30/2023-11/20/2023**

<u>DONOR ID: 420960</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 411056</u>		\$3,000.00
\$2,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$1,000.00 <u>Pledge</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 341905</u>		\$3,000.00
\$2,250.00 <u>Gift</u>	for Men's Basketball Gifts	
\$750.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 89105</u>		\$3,000.00
\$3,000.00 <u>Pledge</u>	for Barbara Lynn Sutherland Memorial Scholarship Endowment	
<u>DONOR ID: 54011</u>		\$3,000.00
\$1,000.00 <u>Gift</u>	for MTD General Gift Fund	
\$1,000.00 <u>Gift</u>	for Eye Research Institute Gift Fund	
\$1,000.00 <u>Gift</u>	for Friends of Library Book Fund	
<u>DONOR ID: 912635</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 913148</u>		\$2,890.00
\$2,890.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 226667</u>		\$2,600.00
\$1,000.00 <u>Pledge</u>	for School of Education & Human Services-Restricted Holding	
\$1,000.00 <u>Pledge</u>	for Future Educators Scholarship	
\$600.00 <u>Pledge</u>	for Future Educators Scholarship	
<u>DONOR ID: 616136</u>		\$2,500.32
\$1,500.00 <u>Pledge</u>	for CAS Finish Line Scholarship	
\$600.00 <u>Pledge</u>	for CAS SMTD Student Opportunity Fund	
\$100.08 <u>Pledge</u>	for Grizzlies Food Pantry	
\$100.08 <u>Pledge</u>	for CAS Center for Public Humanities Gift Fund	
\$100.08 <u>Pledge</u>	for Oakland University Art Gallery Gifts	
\$100.08 <u>Pledge</u>	for CAS Math Corp Gift Fund	
<u>DONOR ID: 867220</u>		\$2,500.00
\$1,250.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	

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OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
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\$1,250.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	
<u>DONOR ID: 819110</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Raffle Research Gift Fund	
<u>DONOR ID: 783851</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 738410</u>		\$2,500.00
\$1,000.00 <u>Gift</u>	for University Advancement Gift Fund	
\$1,000.00 <u>Gift</u>	for Oakland University Scholarship Fund	
\$500.00 <u>Gift</u>	for Men's Golf Gifts	
<u>DONOR ID: 738087</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Campus Recreation Gift Fund	
<u>DONOR ID: 320170</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Bud Kulesza Family Endowed Fund	
<u>DONOR ID: 317336</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 17011</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for OU Beautification Gift Fund	
<u>DONOR ID: 188</u>		\$2,500.00
\$1,000.00 <u>Gift</u>	for English Gift Fund	
\$800.00 <u>Gift</u>	for Library Gifts-Unrestricted	
\$250.00 <u>Gift</u>	for Cinema Studies Gifts	
\$100.00 <u>Gift</u>	for Chef Christopher Morse Award Fund	
\$100.00 <u>Gift</u>	for John B. Cameron Endowment in Art History	
\$100.00 <u>Gift</u>	for Oakland Chorale European Tour Fund	
\$100.00 <u>Gift</u>	for Sharon L. Wilhelm Fund	
\$50.00 <u>Gift</u>	for George & Sarah Preisinger Endowed Scholarship Fund	

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OAKLAND UNIVERSITY
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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	67
Less than \$2,500	1766
Total Donors	1833

Total Amounts

Gifts \$2,500 and above	\$449,133.57
Pledges \$2,500 and above	\$233,232.32
Bequest Intentions \$2,500 and above	\$731,000.00
Gifts-in-Kind \$2,500 and above	\$1,926.95

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$1,415,292.84
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$349,869.30
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$1,765,162.14

Note: Total gift assets received Aug 30, 2023- Nov 20, 2023: \$1,293,134.80
 (includes outright gifts, gifts-in-kind, paid bequests and
 payments on pledges previously approved by the Board)