

Agendum
Oakland University
Board of Trustees Formal Session
June 26, 2023

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
APRIL 11, 2023 THROUGH JUNE 13, 2023**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.
3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

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for the Period of APRIL 11, 2023 THROUGH JUNE 13, 2023
Oakland University
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of APRIL 11, 2023 THROUGH JUNE 13, 2023.

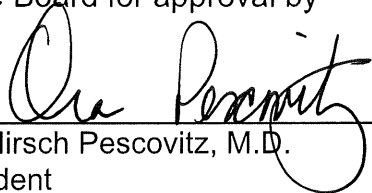
9. Attachments: A. Gifts and Pledges Report.

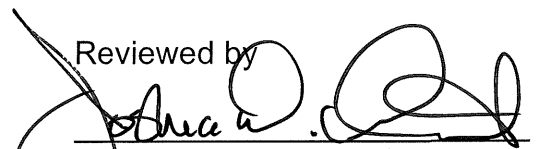
Submitted to the President
on 6-16, 2023 by



Michael Westfall
Vice President
University Advancement

Recommended on 6/22, 2023
to the Board for approval by


Ora Hirsch Pescovitz, M.D.
President

Reviewed by 
Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 4/11/2023-6/13/2023

<u>DONOR ID: 733039</u>		\$1,048,425.00
\$1,048,425.00 <u>Pledge</u>	for Behavioral Health Partnership Program	
<u>DONOR ID: 426168</u>		\$1,000,000.00
\$1,000,000.00 <u>Pledge</u>	for Creating a Sustainable OU	
<u>DONOR ID: 404616</u>		\$388,440.00
\$385,000.00 <u>Pledge</u>	for UnitedWay-ServicesExpansion-Rohrbec	
\$3,440.00 <u>Gift</u>	for CAS DEI Teaching Race in America	
<u>DONOR ID: 883160</u>		\$250,000.00
\$250,000.00 <u>Bequest</u>	for Hudson Scholarship in Memory of Michael Taylor Hudson	
<u>DONOR ID: 894985</u>		\$240,000.00
\$230,000.00 <u>Pledge</u>	for DREAM Initiative	
\$10,000.00 <u>Pledge</u>	for DREAM Initiative	
<u>DONOR ID: 874550</u>		\$100,000.00
\$95,000.00 <u>Gift</u>	for Dearlove Scholarship	
\$5,000.00 <u>Gift</u>	for Mezwa OUWB Recruitment Scholarship	
<u>DONOR ID: 306967</u>		\$61,100.00
\$56,000.00 <u>Pledge</u>	for Counseling Center Gifts Fund	
\$2,500.00 <u>Gift</u>	for History Department Gift Fund	
\$2,500.00 <u>Gift</u>	for CAS DEI Teaching Race in America	
\$100.00 <u>Gift</u>	for CAS Biological Nature Preserve Gift	
<u>DONOR ID: 387973</u>		\$60,000.00
\$50,000.00 <u>Pledge</u>	for SECS-Deans Material Support Gifts	
\$10,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 311219</u>		\$51,700.00
\$50,000.00 <u>Gift</u>	for Mezwa OUWB Recruitment Scholarship	
\$1,000.00 <u>Gift</u>	for Mezwa OUWB Recruitment Scholarship	
\$300.00 <u>Gift</u>	for OU Fund	
\$250.00 <u>Gift</u>	for OU Fund	
\$100.00 <u>Gift</u>	for MTD General Gift Fund	
\$50.00 <u>Gift</u>	for OU Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

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<u>DONOR ID: 901129</u>	\$50,000.00
\$50,000.00 <u>Gift</u>	for Campus Recreation Gift Fund
<u>DONOR ID: 208770</u>	\$50,000.00
\$50,000.00 <u>Pledge</u>	for Mary Lee Gwizdala Scholarship for Reading and Language Arts Master Students
<u>DONOR ID: 339719</u>	\$42,780.00
\$32,780.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund
\$9,000.00 <u>Gift</u>	for Keeper of the Dream Gift Fund
\$1,000.00 <u>Gift</u>	for CMI - Student Retention Fund Scholarship
<u>DONOR ID: 311733</u>	\$40,610.24
\$40,610.24 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 499335</u>	\$40,000.00
\$40,000.00 <u>Gift</u>	for OUCARES - Gift Fund
<u>DONOR ID: 374114</u>	\$30,000.00
\$30,000.00 <u>Gift</u>	for OUCARES - Gift Fund
<u>DONOR ID: 53979</u>	\$22,031.53
\$22,031.53 <u>Bequest</u>	for Richard L. Pettengill Library Endowment
<u>DONOR ID: 306848</u>	\$20,000.00
\$20,000.00 <u>Gift</u>	for First Generation Programming and Scholarships Fund
<u>DONOR ID: 283080</u>	\$15,389.08
\$15,389.08 <u>Gift In Kind</u>	for Veterans Affairs Gifts
<u>DONOR ID: 813217</u>	\$15,000.00
\$15,000.00 <u>Gift</u>	for SECS-Software Engineering & Program Languages
<u>DONOR ID: 519044</u>	\$12,750.00
\$12,750.00 <u>Gift</u>	for Eye Research Institute Gift Fund
<u>DONOR ID: 843843</u>	\$12,000.00
\$12,000.00 <u>Gift</u>	for The Dennis Pawley Institute
<u>DONOR ID: 78254</u>	\$12,000.00
\$12,000.00 <u>Gift</u>	for Honors College Support Gifts
<u>DONOR ID: 632036</u>	\$11,000.00
\$10,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund

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\$1,000.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
<u>DONOR ID: 363842</u>		\$10,035.00
\$3,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$2,500.00 <u>Gift</u>	for SHS-Healthology HELPS	
\$2,410.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$1,725.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 901731</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 654098</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 586680</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 205330</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Marlene Gardner Scholarship Endowment for Teacher Education	
<u>DONOR ID: 260</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Library Gifts-Books & Online Resources	
<u>DONOR ID: 903385</u>		\$7,800.00
\$7,800.00 <u>Gift</u>	for The Mitchell Shaver Scholarship Endowment for Physical Therapy	
<u>DONOR ID: 898636</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for CAS SMTD Student Opportunity Fund	
<u>DONOR ID: 427935</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for Keeper of the Dream Named Scholarship Fund	
<u>DONOR ID: 686687</u>		\$7,000.00
\$7,000.00 <u>Gift</u>	for OUWB Auschwitz Exchange Program Gifts	
<u>DONOR ID: 736286</u>		\$6,000.00
\$6,000.00 <u>Gift</u>	for Center for Multicultural Initiatives Gifts	
<u>DONOR ID: 904143</u>		\$5,896.00
\$5,896.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 902417</u>		\$5,896.00
\$5,896.00 <u>Gift</u>	for Men's Basketball Advancement Fund	

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<u>DONOR ID: 559957</u>		\$5,896.00
\$5,896.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 367282</u>		\$5,896.00
\$5,896.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 302233</u>		\$5,872.00
\$5,872.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 636405</u>		\$5,247.00
\$5,247.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 827036</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Human Development & Child Studies Gift Fund	
<u>DONOR ID: 473273</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 311207</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 222986</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for School of Nursing Gift Fund	
<u>DONOR ID: 283</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Richard L. Pettengill Library Endowment	
<u>DONOR ID: 333361</u>		\$4,800.00
\$2,000.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$1,600.00 <u>Gift</u>	for Mathematics & Statistics Gift Fund	
\$800.00 <u>Gift</u>	for Mathematics Research Development Fund	
\$400.00 <u>Gift</u>	for Mathematics Research Development Fund	
<u>DONOR ID: 147194</u>		\$4,080.00
\$4,080.00 <u>Pledge</u>	for SBA-Frank Cardimen International Initiatives	
<u>DONOR ID: 791155</u>		\$4,002.97
\$4,002.97 <u>Gift</u>	for H. Warren Tope and Marjorie Bertrand Tope Scholarship Fund	
<u>DONOR ID: 594653</u>		\$4,000.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$1,000.00 <u>Gift</u>	for CAS DEI Teaching Race in America	

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<u>DONOR ID: 63457</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for International Education Study Abroad Scholarship Fund	
<u>DONOR ID: 902060</u>		\$3,830.00
\$3,830.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 622523</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 358708</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 144752</u>		\$3,791.00
\$3,791.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 337180</u>		\$3,750.00
\$3,750.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 783449</u>		\$3,685.00
\$3,685.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 856701</u>		\$3,400.00
\$3,400.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>DONOR ID: 869225</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for SHS-Healthology HELPS	
<u>DONOR ID: 324778</u>		\$2,948.00
\$2,948.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 740596</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 714690</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 635825</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622557</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622522</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 127543</u>		\$2,936.00
\$2,936.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 851432</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 806021</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 536994</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 109260</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 771916</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 751953</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Men's Basketball Advancement Fund	
<u>DONOR ID: 682009</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 338103</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Athletics Scholarships	
<u>DONOR ID: 337554</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	

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TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	74
Less than \$2,500	486
Total Donors	560

Total Amounts

Gifts \$2,500 and above	\$702,143.21
Pledges \$2,500 and above	\$2,833,505.00
Bequest Intentions \$2,500 and above	\$272,031.53
Gifts-in-Kind \$2,500 and above	\$15,389.08

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$3,823,068.82
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Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$116,361.10
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Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$3,939,429.92
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Note: Total gift assets received Apr 11, 2023- Jun 13, 2023: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$1,526,893.46
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