

Agendum
Oakland University
Board of Trustees Formal Session
June 28, 2024

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
APRIL 2, 2024 THROUGH JUNE 17, 2024**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University
for the Period of APRIL 2, 2024 THROUGH JUNE 17, 2024
Oakland University
Board of Trustees Formal Session
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of APRIL 2, 2024 THROUGH JUNE 17, 2024.

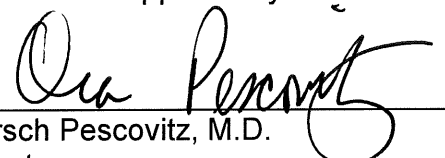
9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on June 20, 2024 by

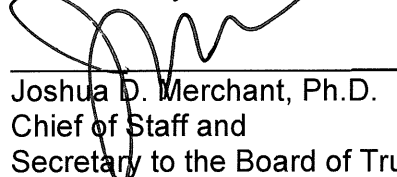


Michael Westfall
Vice President
University Advancement

Recommended on 6/21, 2024
to the Board for approval by


Ora Hirsch Pescovitz, M.D.
President

Reviewed by


Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
4/2/2024-6/17/2024

<u>DONOR ID: 217278</u>		\$525,000.00
\$500,000.00	<u>Pledge</u>	for Michael P. and Elizabeth A. Kenny Merit Scholarship for Humanities, Social Sciences, and Language and Literature
\$25,000.00	<u>Pledge</u>	for Michael P. and Elizabeth A. Kenny Writing Excellence Scholarship
<u>DONOR ID: 310</u>		\$337,500.00
\$337,500.00	<u>Pledge</u>	for Dr. Robert Jarski Endowment for Integrative and Holistic Health
<u>DONOR ID: 901731</u>		\$260,000.00
\$200,000.00	<u>Gift</u>	for OUCARES - Gift Fund
\$60,000.00	<u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 339719</u>		\$254,444.00
\$203,274.00	<u>Gift</u>	for Beaumont Named Scholarships
\$50,000.00	<u>Gift</u>	for OUWB School of Medicine Capstone Scholarships
\$1,170.00	<u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<u>DONOR ID: 311219</u>		\$165,450.00
\$134,000.00	<u>Gift</u>	for The Renee Tull Education Scholars Endowment
\$20,000.00	<u>Gift</u>	for The Renee Tull Education Scholars Endowment
\$10,000.00	<u>Gift</u>	for CAS LORACS Gift Fund
\$500.00	<u>Gift</u>	for CAS Finish Line Scholarship
\$300.00	<u>Gift</u>	for OU Fund
\$250.00	<u>Gift</u>	for OU Fund
\$250.00	<u>Gift</u>	for OU Fund
\$100.00	<u>Gift</u>	for George & Sarah Preisinger Endowed Scholarship Fund
\$50.00	<u>Gift</u>	for OU Fund
<u>DONOR ID: 754169</u>		\$120,000.00
\$120,000.00	<u>Pledge</u>	for Commuter Scholarship Fund
<u>DONOR ID: 326608</u>		\$100,895.10
\$54,713.70	<u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students
\$46,181.40	<u>Gift</u>	for Ann V Nicholson Endowment-OUWB School of Medicine Students
<u>DONOR ID: 933066</u>		\$100,000.00
\$95,000.00	<u>Pledge</u>	for Lyle and Diane Victor Endowed Scholarship
\$5,000.00	<u>Pledge</u>	for Lyle and Diane Victor Endowed Scholarship

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
4/2/2024-6/17/2024

<u>DONOR ID: 929072</u>		\$100,000.00
\$100,000.00 <u>Pledge</u>	for Ellen Marie Eland and Peter Webster Nursing Scholarship Endowment	
<u>DONOR ID: 874550</u>		\$100,000.00
\$60,000.00 <u>Gift</u>	for Dearlove Scholarship	
\$40,000.00 <u>Gift</u>	for Dearlove Scholarship	
<u>DONOR ID: 582051</u>		\$100,000.00
\$100,000.00 <u>Pledge</u>	for Harding Eye Research & Biology Lecture Series	
<u>DONOR ID: 632036</u>		\$46,950.00
\$30,000.00 <u>Gift</u>	for Becroft Impact Capital Scholarship	
\$10,000.00 <u>Gift</u>	for OUWB School of Medicine Auschwitz Exchange Program Gifts	
\$5,000.00 <u>Gift</u>	for The Frederick Clegg Scholarship for Student Excellence in Engineering	
\$1,700.00 <u>Gift</u>	for Men's Golf Gifts	
\$250.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 499335</u>		\$40,000.00
\$40,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 549462</u>		\$37,960.00
\$37,960.00 <u>Gift</u>	for School of Health Sciences Scholarships	
<u>DONOR ID: 332723</u>		\$35,085.00
\$25,000.00 <u>Gift</u>	for William & Mary Schwark Endowed Scholarship in Engineering & Education	
\$5,000.00 <u>Gift</u>	for Grace Whan Endowed Dance Scholarship	
\$2,885.00 <u>Gift</u>	for Biological Preserve Fund for Beaver Remediation	
\$2,200.00 <u>Gift</u>	for CAS LORACS Gift Fund	
<u>DONOR ID: 185112</u>		\$34,024.48
\$34,024.48 <u>Gift In Kind</u>	for Austin Women's Basketball 5th Year Scholarship Endowment	
<u>DONOR ID: 935038</u>		\$30,000.00
\$30,000.00 <u>Gift</u>	for Biological Sciences Gift Fund	
<u>DONOR ID: 719719</u>		\$30,000.00
\$30,000.00 <u>Gift</u>	for Walsh Pescovitz Annual Student Free Speech Competition	
<u>DONOR ID: 430</u>		\$25,008.15
\$25,008.15 <u>Gift</u>	for Donald E. Morse Gift Annuity	

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<u>DONOR ID: 883160</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for SEHS Counseling Center Gift Fund	
<u>DONOR ID: 636747</u>		\$25,000.00
\$25,000.00 <u>Pledge</u>	for Laura Joseph Shannon Endowment for Men's Basketball Student Managers	
<u>DONOR ID: 306848</u>		\$20,000.00
\$20,000.00 <u>Gift</u>	for First Generation Programming and Scholarships Fund	
<u>DONOR ID: 843843</u>		\$18,000.00
\$18,000.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 303468</u>		\$16,978.00
\$8,928.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$5,550.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$2,500.00 <u>Gift</u>	for Nightingale Legacy Endowed Scholarship for Nursing	
<u>DONOR ID: 387973</u>		\$13,468.00
\$13,468.00 <u>Gift In Kind</u>	for SECS Project Gift Fund	
<u>DONOR ID: 375838</u>		\$10,288.50
\$10,288.50 <u>Gift</u>	for Ernest & Sarah Krug OUWB School of Medicine Endowed Lectureship Fund	
<u>DONOR ID: 654098</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 586680</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
<u>DONOR ID: 426171</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 260</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 818695</u>		\$8,816.25
\$4,616.25 <u>Gift</u>	for Oakland University Scholarship Fund	
\$4,200.00 <u>Gift</u>	for Oakland University Scholarship Fund	
<u>DONOR ID: 877315</u>		\$8,798.00
\$8,798.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	

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<u>DONOR ID: 404667</u>		\$8,500.00
\$5,000.00 <u>Gift</u>	for University Advancement Gift Fund	
\$3,500.00 <u>Gift</u>	for Meadow Brook Estate Wild Game Dinner Gift Fund	
<u>DONOR ID: 934681</u>		\$8,138.75
\$8,138.75 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 738087</u>		\$7,500.00
\$3,000.00 <u>Gift</u>	for Campus Recreation Gift Fund	
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
\$1,500.00 <u>Gift</u>	for Teacher Development and Education Studies	
<u>DONOR ID: 42214</u>		\$7,500.00
\$7,500.00 <u>Gift</u>	for School of Education and Human Services Scholarships	
<u>DONOR ID: 363842</u>		\$6,720.00
\$4,310.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$2,410.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 592164</u>		\$6,500.00
\$5,000.00 <u>Gift</u>	for SECS Project Gift Fund	
\$1,500.00 <u>Gift</u>	for OU Grand Prix	
<u>DONOR ID: 302233</u>		\$5,892.00
\$5,892.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 309265</u>		\$5,550.00
\$5,550.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 301347</u>		\$5,550.00
\$5,550.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 622470</u>		\$5,292.00
\$5,292.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 816556</u>		\$5,000.00
\$2,000.00 <u>Gift</u>	for Dreamweaver Chinese Language Scholarship	
\$2,000.00 <u>Gift</u>	for Dreamweaver Chinese Language Scholarship	
\$1,000.00 <u>Gift</u>	for Woodcock Legacy Gift Fund	

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<u>DONOR ID: 793379</u>	\$5,000.00
\$5,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships
<u>DONOR ID: 533365</u>	\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWB School of Medicine Excellence in Diversity & Inclusion
<u>DONOR ID: 341099</u>	\$5,000.00
\$5,000.00 <u>Gift</u>	for Golf and Learning Center Gift Fund
<u>DONOR ID: 329105</u>	\$5,000.00
\$5,000.00 <u>Gift</u>	for SHS-Healthology HELPS
<u>DONOR ID: 855606</u>	\$4,910.00
\$4,910.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund
<u>DONOR ID: 761050</u>	\$4,700.00
\$4,700.00 <u>Gift</u>	for CAS Dennis Muchmore Public Policy Series Gift Fund
<u>DONOR ID: 310644</u>	\$4,600.00
\$2,500.00 <u>Gift</u>	for Raffle Research Gift Fund
\$2,000.00 <u>Gift</u>	for Ernst & Young Scholarship Fund
\$20.00 <u>Gift</u>	for Affordable Education Materials Gift Fund
\$20.00 <u>Gift</u>	for Grizzlies Food Pantry
\$20.00 <u>Gift</u>	for Ernst & Young Scholarship Fund
\$20.00 <u>Gift</u>	for Grizzly Garments Clothing Closet Fund
\$20.00 <u>Gift</u>	for Dillon Family Accounting Student Leadership Scholarship Endowment
<u>DONOR ID: 594653</u>	\$4,500.00
\$4,500.00 <u>Gift</u>	for School of Education and Human Services Scholarships
<u>DONOR ID: 147194</u>	\$4,080.00
\$4,080.00 <u>Pledge</u>	for SBA-Frank Cardimen International Initiatives
<u>DONOR ID: 803715</u>	\$4,050.00
\$4,000.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund
\$50.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund
<u>DONOR ID: 859610</u>	\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts

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<u>DONOR ID: 858953</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 358708</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 301218</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 497948</u>		\$3,738.00
\$3,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$338.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
<u>DONOR ID: 620244</u>		\$3,500.00
\$2,500.00 <u>Gift</u>	for CAS Dennis Muchmore Public Policy Series Gift Fund	
\$500.00 <u>Gift</u>	for Pescovitz Presidential Endowed Scholarship	
\$500.00 <u>Gift</u>	for Pescovitz Presidential Endowed Scholarship	
<u>DONOR ID: 68202</u>		\$3,500.00
\$3,500.00 <u>Bequest</u>	for Kelly Fiore SMTD Opportunity Endowment	
<u>DONOR ID: 400398</u>		\$3,400.00
\$3,400.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 597683</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 328895</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
<u>DONOR ID: 15937</u>		\$3,000.00
\$3,000.00 <u>Gift</u>	for SBA Accounting & Finance Scholarships	
<u>DONOR ID: 906753</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 860702</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 803962</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 803076</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774982</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 774551</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 726200</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 714690</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 635825</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622557</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622522</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 549526</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 317026</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 306956</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 127543</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 595846</u>		\$2,925.05
\$2,500.00 <u>Gift</u>	for Unmanned Ground Vehicle Competition	
\$242.75 <u>Gift</u>	for OU Fund	
\$50.00 <u>Gift</u>	for OU Fund	
\$48.55 <u>Gift</u>	for OU Fund	
\$25.00 <u>Gift</u>	for OU Fund	
\$22.00 <u>Gift</u>	for Chemistry General Gift Fund	

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\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$9.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$4.50 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$4.50 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$4.50 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$2.30 <u>Gift</u>	for OU Fund	
\$2.25 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$0.70 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 300843</u>		\$2,830.00
\$2,830.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
<u>DONOR ID: 21260</u>		\$2,600.00
\$2,400.00 <u>Pledge</u>	for OU Fund	
\$200.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 935396</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Ellen Marie Eland and Peter Webster Nursing Scholarship Endowment	
<u>DONOR ID: 931811</u>		\$2,500.00
\$2,500.00 <u>Pledge</u>	for Dr. Calandra Green Dream Builder's Scholarship	
<u>DONOR ID: 495235</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Political Science Gift Fund	
<u>DONOR ID: 190621</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Washington DC Study Away Program	
<u>DONOR ID: 1244</u>		\$2,500.00
\$1,500.00 <u>Gift</u>	for Louis R. and Mary L. Bragg Endowed Scholarship in Mathematics	
\$1,000.00 <u>Gift</u>	for Women and Philanthropy Gift Fund	

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**OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
4/2/2024-6/17/2024**

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	87
Less than \$2,500	566
Total Donors	653

Total Amounts

Gifts \$2,500 and above	\$1,458,686.80
Pledges \$2,500 and above	\$1,341,480.00
Bequest Intentions \$2,500 and above	\$3,500.00
Gifts-in-Kind \$2,500 and above	\$47,492.48
Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$2,851,159.28
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$113,761.70
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$2,964,920.98
Note: Total gift assets received Apr 2, 2024- Jun 17, 2024: (includes outright gifts, gifts-in-kind, paid bequests and payments on pledges previously approved by the Board)	\$2,263,933.81