

**Agendum
Oakland University
Board of Trustees Formal Session
October 18, 2024**

**ACCEPTANCE OF GIFTS AND PLEDGES TO
OAKLAND UNIVERSITY FOR THE PERIOD OF
JUNE 18, 2024 THROUGH OCTOBER 1, 2024**

A Recommendation

1. **Division and Department:** University Advancement.
2. **Introduction:** Every gift makes a difference at Oakland University. Gifts strengthen the University's ability to deliver excellence to our students and our community, both now and in the future, and make strong programs extraordinary by supporting education and technological advancements, as well as current programs. Gifts also make a lasting impact on lives young and old, when they help fund the cost of a college education.

The Board of Trustees (Board) has authorized the President, or his or her designee, to receive and acknowledge gifts to the University, but such gifts must be reported to the Board not less often than quarterly for acceptance on behalf of the University.

At this time, we request that the Board accept the gifts and pledges reported on the attached Gifts and Pledges Report, Attachment A, on behalf of the University.

3. **Previous Board Action:** The Board accepts gifts to Oakland University on a regular basis at its Formal Sessions.
4. **Budget Implications:** Gifts to the University supplement budgets, whether the gift is restricted to a specific area, or unrestricted.
5. **Educational Implications:** Some gifts are designated to fund specific academic programs.
6. **Personnel Implications:** Some gifts may be used for salary or support.
7. **University Reviews/Approvals:** All gifts are processed by the Office of Advancement Information Services and are reviewed by the Vice President for University Advancement, prior to submission to the Board to ensure compliance with federal and state laws and regulations and University policies and procedures when applicable, with assistance from the Office of the Vice President for Legal Affairs when requested.

Acceptance of Gifts and Pledges to Oakland University
for the Period of JUNE 18, 2024 THROUGH OCTOBER 1, 2024
Oakland University
Board of Trustees Formal Session
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8. Recommendation:

RESOLVED, that the Board of Trustees accept the gifts and pledges to Oakland University identified in the attached Gifts and Pledges Report, Attachment A, for the period of JUNE 18, 2024 THROUGH OCTOBER 1, 2024.

9. Attachments: A. Gifts and Pledges Report.

Submitted to the President
on 10-9, 2024 by




Michael Westfall
Vice President
University Advancement

Recommended on 10/14, 2024
to the Board for approval by



Ora Hirsch Pescovitz, M.D.
President

Reviewed by



Joshua D. Merchant, Ph.D.
Chief of Staff and
Secretary to the Board of Trustees

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
6/18/2024-10/1/2024

DONOR ID: 185112

\$1,630,925.00

\$900,000.00	<u>Bequest</u>	for Bruce & Rose Austin Math Education Scholarship Endowment
\$323,193.75	<u>Bequest</u>	for Bruce & Rose Austin Math Education Scholarship Endowment
\$300,000.00	<u>Bequest</u>	for Rose Austin Women's Basketball Team Excellence Fund
\$107,731.25	<u>Bequest</u>	for Rose Austin Women's Basketball Team Excellence Fund

DONOR ID: 426168

\$352,000.00

\$195,000.00	<u>Pledge</u>	for University Advancement Gift Fund
\$75,000.00	<u>Pledge</u>	for Development Officers-CAS/OUF OP Fund
\$27,500.00	<u>Pledge</u>	for Deans Choice Awards
\$25,000.00	<u>Pledge</u>	for Orientation Gift Fund
\$7,500.00	<u>Pledge</u>	for Placement Office Gift Fund
\$7,500.00	<u>Pledge</u>	for SBA-ACHIEVE Gift Fund
\$5,000.00	<u>Pledge</u>	for SECS - GrizzHacks
\$5,000.00	<u>Pledge</u>	for Library Gifts-Unrestricted
\$4,500.00	<u>Pledge</u>	for School of Nursing Gift Fund

DONOR ID: 339719

\$282,863.00

\$190,752.00	<u>Gift</u>	for Beaumont Named Scholarships
\$50,000.00	<u>Gift</u>	for OUWB School of Medicine Capstone Scholarships
\$32,556.00	<u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund
\$6,623.00	<u>Gift</u>	for Beaumont Named Scholarships
\$2,932.00	<u>Gift</u>	for Beaumont Named Scholarships

DONOR ID: 897030

\$210,000.00

\$200,000.00	<u>Gift</u>	for DiplomaEquity-Meldrum-FY23
\$10,000.00	<u>Gift</u>	for DiplomaEquity-Meldrum-FY23

DONOR ID: 309454

\$100,000.00

\$100,000.00	<u>Gift</u>	for OU Fund
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DONOR ID: 818695

\$67,000.00

\$67,000.00	<u>Pledge</u>	for Patrick and Christie Scoggin Foundation Scholarship Gift Fund
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DONOR ID: 216397

\$50,075.00

\$25,000.00	<u>Bequest</u>	for Men's Swimming and Diving Gifts
\$25,000.00	<u>Bequest</u>	for Women's Swimming and Diving Gifts
\$75.00	<u>Gift</u>	for MBH Duo Membership Fund

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
6/18/2024-10/1/2024

<u>DONOR ID: 249734</u>		\$50,000.00
\$50,000.00 <u>Pledge</u>	for Templeton Experimental Mechanics Engineering Scholarship	
<u>DONOR ID: 698511</u>		\$35,000.00
\$35,000.00 <u>Gift</u>	for Honors College Scholarship Fund	
<u>DONOR ID: 632036</u>		\$34,000.00
\$18,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
\$15,000.00 <u>Gift</u>	for CORE Program Gift Fund	
\$1,000.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 936106</u>		\$30,000.00
\$10,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$10,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$10,000.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 1244</u>		\$27,000.00
\$25,000.00 <u>Pledge</u>	for Bragg Graduating Senior Award	
\$2,000.00 <u>Pledge</u>	for Bragg Graduating Senior Award Fund	
<u>DONOR ID: 322803</u>		\$26,000.00
\$25,000.00 <u>Pledge</u>	for Athletics Scholarships	
\$1,000.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
<u>DONOR ID: 208770</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for Mary Lee Gwizdala Scholarship for Reading and Language Arts Master Students	
<u>DONOR ID: 168471</u>		\$25,000.00
\$25,000.00 <u>Gift</u>	for George & Phyllis Law Googasian Endowed Scholarship	
<u>DONOR ID: 98166</u>		\$21,370.00
\$10,685.00 <u>Gift</u>	for Jean Ann Miller OSI Endowment	
\$10,685.00 <u>Gift</u>	for Jean Ann Miller OSI Endowment	
<u>DONOR ID: 803682</u>		\$20,376.48
\$20,376.48 <u>Gift In Kind</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 241777</u>		\$15,000.00
\$15,000.00 <u>Pledge</u>	for Lynne Schank Annual Scholarship	

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<u>DONOR ID: 195333</u>		\$13,484.17
\$13,484.17 <u>Bequest</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 878030</u>		\$11,827.60
\$7,250.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$2,500.00 <u>Gift</u>	for Keeper of the Dream Gift Fund	
\$392.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$392.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$392.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$392.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$392.00 <u>Gift</u>	for Accounting and Finance Gift Fund SBA	
\$19.60 <u>Gift</u>	for OU Fund	
\$19.60 <u>Gift</u>	for OU Fund	
\$19.60 <u>Gift</u>	for OU Fund	
\$19.60 <u>Gift</u>	for OU Fund	
\$19.60 <u>Gift</u>	for OU Fund	
\$19.60 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 881392</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
<u>DONOR ID: 829054</u>		\$10,000.00
\$5,000.00 <u>Gift</u>	for OUCARES - Gift Fund	
\$5,000.00 <u>Gift</u>	for CAS Math Corp Gift Fund	
<u>DONOR ID: 473273</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Honors College Top Ten Fund	
<u>DONOR ID: 205330</u>		\$10,000.00
\$10,000.00 <u>Gift</u>	for Marlene Gardner Scholarship Endowment for Teacher Education	
<u>DONOR ID: 939595</u>		\$9,600.00
\$9,600.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 667341</u>		\$9,500.00
\$4,500.00 <u>Pledge</u>	for UHY Distinguished Accounting Leadership Scholarship	
\$4,500.00 <u>Pledge</u>	for UHY Future Financial Leader Scholarship	
\$500.00 <u>Gift</u>	for SBA Gift Fund	

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<u>DONOR ID: 911428</u>		\$9,322.25
\$9,322.25 <u>Gift</u>	for OUWB School of Medicine Scholarship Fund	
<u>DONOR ID: 772421</u>		\$8,838.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 260</u>		\$8,050.00
\$8,000.00 <u>Gift</u>	for Enduring Legacy Endowment for Kresge Library	
\$50.00 <u>Gift</u>	for Enduring Legacy Endowment for Kresge Library	
<u>DONOR ID: 325809</u>		\$6,778.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 401943</u>		\$6,330.00
\$4,880.00 <u>Gift</u>	for Placement Office Gift Fund	
\$1,450.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>DONOR ID: 612658</u>		\$6,233.17
\$5,533.17 <u>Gift</u>	for Men's Swimming and Diving Gifts	
\$700.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 922636</u>		\$6,000.00
\$5,000.00 <u>Gift</u>	for Black Alumni Affiliate Gift Fund	
\$1,000.00 <u>Gift</u>	for CMI Student Retention Gift Fund	
<u>DONOR ID: 937456</u>		\$5,900.00
\$5,900.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 679917</u>		\$5,892.00
\$5,892.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 398661</u>		\$5,714.00
\$5,714.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
<u>DONOR ID: 881026</u>		\$5,292.00
\$5,292.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 807241</u>		\$5,292.00
\$5,292.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 804056</u>		\$5,292.00
\$5,292.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 636405</u>		\$5,292.00
\$5,292.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 937524</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS Center for Civic Engagement Gift Fund	
<u>DONOR ID: 738087</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for CAS-Outreach and Engagement Initiatives Gift Fund	
<u>DONOR ID: 432955</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Estate Education Gifts Fund	
<u>DONOR ID: 317816</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
<u>DONOR ID: 309697</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for R. Michael O'Brien Endowed Scholarship Fund	
<u>DONOR ID: 308135</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for OUWBSM Auschwitz Exchange Program Gifts	
<u>DONOR ID: 204722</u>		\$5,000.00
\$5,000.00 <u>Gift</u>	for Staci Fromwiller Endowed Second Degree Nursing Scholarship	
<u>DONOR ID: 127</u>		\$5,000.00
\$2,500.00 <u>Gift</u>	for Dr. Kathleen H. Moore and Gerald F. Moore Undergraduate Summer Research Program	
\$2,500.00 <u>Gift</u>	for Art & Art History Gift Fund	
<u>DONOR ID: 196024</u>		\$4,616.50
\$4,116.50 <u>Gift</u>	for Corona Family Completion Scholarship	
\$500.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 887844</u>		\$4,400.00
\$4,400.00 <u>Gift</u>	for Health Emergency Program Gift Fund	
<u>DONOR ID: 502635</u>		\$4,376.00
\$4,376.00 <u>Gift</u>	for Men's Soccer Gifts	

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<u>DONOR ID: 56122</u>		\$4,300.00
\$2,500.00 <u>Gift</u>	for OU Beautification Gift Fund	
\$1,800.00 <u>Pledge</u>	for Ann DePetris Memorial Nursing Scholarship	
<u>DONOR ID: 886931</u>		\$4,200.00
\$4,200.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>DONOR ID: 872682</u>		\$4,100.00
\$4,100.00 <u>Gift</u>	for The College Enrichment Fund	
<u>DONOR ID: 652688</u>		\$4,000.00
\$4,000.00 <u>Gift</u>	for Erfan Faridmoayer Memorial Fund	
<u>DONOR ID: 939085</u>		\$3,900.00
\$3,900.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 940152</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 938914</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 881623</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 861273</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 859611</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 807234</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 622523</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 579714</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 308718</u>		\$3,832.00
\$3,832.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	

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<u>DONOR ID: 337180</u>	\$3,750.00
\$3,750.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising
<u>DONOR ID: 423717</u>	\$3,200.00
\$3,200.00 <u>Gift In Kind</u>	for MTD Music Gift Fund
<u>DONOR ID: 819110</u>	\$3,000.00
\$3,000.00 <u>Gift</u>	for Raffel Research Gift Fund
<u>DONOR ID: 754152</u>	\$3,000.00
\$3,000.00 <u>Gift</u>	for Meadow Brook Estate Nightfall at the Hall Gift Fund
<u>DONOR ID: 341308</u>	\$3,000.00
\$3,000.00 <u>Gift</u>	for School of Education and Human Services Scholarships
<u>DONOR ID: 89105</u>	\$3,000.00
\$3,000.00 <u>Pledge</u>	for Barbara Lynn Sutherland Memorial Scholarship Endowment
<u>DONOR ID: 80472</u>	\$3,000.00
\$2,400.00 <u>Gift</u>	for Enduring Legacy Endowment for Kresge Library
\$500.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations
\$100.00 <u>Gift</u>	for Enduring Legacy Endowment for Kresge Library
<u>DONOR ID: 940273</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 938722</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 938162</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 937585</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 911228</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 907315</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts
<u>DONOR ID: 907141</u>	\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts

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<u>DONOR ID: 773770</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 740596</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 687813</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 662282</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 638460</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 601517</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 404213</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 389761</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 317801</u>		\$2,946.00
\$2,946.00 <u>Gift</u>	for SECS-Deans Material Support Gifts	
<u>DONOR ID: 637273</u>		\$2,900.00
\$1,450.00 <u>Gift</u>	for Placement Office Gift Fund	
\$1,450.00 <u>Gift</u>	for Placement Office Gift Fund	
<u>DONOR ID: 301076</u>		\$2,756.00
\$1,755.00 <u>Gift</u>	for Enduring Legacy Endowment for Kresge Library	
\$250.00 <u>Gift</u>	for MTD Dance Gift Fund	
\$240.00 <u>Gift</u>	for SBA Gift Fund	
\$195.00 <u>Gift</u>	for Meadow Brook Estate Collections Conservation Gift Fund	
\$150.00 <u>Gift</u>	for The College Enrichment Fund	
\$100.00 <u>Gift</u>	for Meadow Brook Estate Nightfall at the Hall Gift Fund	
\$36.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$20.00 <u>Gift</u>	for Meadow Brook Hall Gifts and Donations	
\$10.00 <u>Gift</u>	for SBA Gift Fund	

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<u>DONOR ID: 775105</u>		\$2,728.00
\$1,420.00 <u>Gift</u>	for SBA Gift Fund	
\$1,308.00 <u>Gift</u>	for Daryl Blackburn Leadership and Volunteer Fund	
<u>DONOR ID: 311219</u>		\$2,650.00
\$1,000.00 <u>Gift</u>	for OUWB School of Medicine Unrestricted Annual Fund	
\$1,000.00 <u>Gift</u>	for SEHS Reading Language Arts Gift Fund	
\$400.00 <u>Gift</u>	for Golden Grizzlies Champion Fund	
\$250.00 <u>Gift</u>	for OU Fund	
<u>DONOR ID: 536994</u>		\$2,578.00
\$2,030.00 <u>Gift</u>	for School of Nursing Board of Visitors Fundraising	
\$548.00 <u>Gift</u>	for SBA Gift Fund	
<u>DONOR ID: 909271</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for CAS Dennis Muchmore Public Policy Series Gift Fund	
<u>DONOR ID: 904902</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for CAS-Outreach and Engagement Initiatives Gift Fund	
<u>DONOR ID: 325680</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Ken Morris Center for the Study of Labor & Work Scholarship	
<u>DONOR ID: 317336</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for The Dennis Pawley Institute	
<u>DONOR ID: 313011</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Pete Hovland Aquatic Center Endowment	
<u>DONOR ID: 307927</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Meadow Brook Estate Nightfall at the Hall Gift Fund	
<u>DONOR ID: 303730</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for Grizzlies Racing	
<u>DONOR ID: 53843</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for John B. Cameron Endowment in Art History	
<u>DONOR ID: 18145</u>		\$2,500.00
\$2,500.00 <u>Gift</u>	for OU Beautification Gift Fund	

Does not include payments on previously approved pledges.

Includes payments on pledges made prior to 9/1/03 for pledges not previously presented to the Board due to reporting change.

OAKLAND UNIVERSITY
 GIFTS AND PLEDGES TOTALING \$2,500 OR MORE
 6/18/2024-10/1/2024

TOTALS TO BE APPROVED

Number of Donors

\$2,500 and above	102
Less than \$2,500	598
Total Donors	700

Total Amounts

Gifts \$2,500 and above	\$1,122,039.52
Pledges \$2,500 and above	\$549,800.00
Bequest Intentions \$2,500 and above	\$1,694,409.17
Gifts-in-Kind \$2,500 and above	\$23,576.48

Total Gifts, Pledges, Bequests, Gifts-in-Kind \$2,500 and above	\$3,389,825.17
Total Gifts, Pledges, Bequests, Gifts-in-Kind less than \$2,500	\$168,005.33
Total Gifts, Pledges, Bequests, Gifts-in-Kind	\$3,557,830.50

Note: Total gift assets received Jun 18, 2024- Oct 1, 2024: \$2,940,121.34
 (includes outright gifts, gifts-in-kind, paid bequests and
 payments on pledges previously approved by the Board)