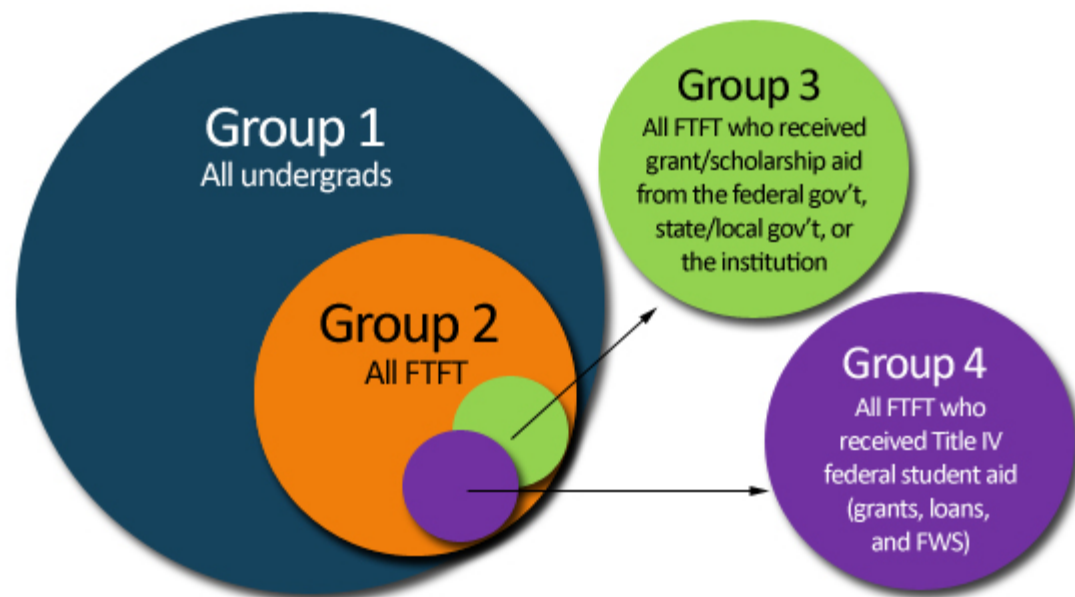


Institution: Oakland University (171571)  
User ID: P1715713

Overview

IPEDS Student Financial Aid Component Overview	
Public Academic Reporters	
Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS)!	
The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.	
<b>BEFORE YOU BEGIN</b>	
<p>You will need the following materials to complete this survey:</p> <ul style="list-style-type: none"><li>SFA instructions</li><li>Counts and dollars amounts of different types of aid received by the following students in the 2009-10 full financial aid year: <b>Group 1.</b> All undergraduate students <b>Group 2.</b> Of the students in Group 1, those who are full-time, first-time degree/certificate-seeking students <b>Group 3.</b> Of the students in Group 2, those paying in-state or in-district tuition who received grant or scholarship aid from the federal government, state/local government, or the institution <b>Group 4.</b> Of the students in Group 2, those paying in-state or in-district tuition who received Title IV federal student aid</li><li>Living arrangement information for Group 3 and Group 4 students in the 2009-10 full financial aid year</li><li>Income categories for Group 4 students in the 2009-10 full financial aid year</li></ul>	
<b>KEY CONCEPTS</b>	
<p><b>Groups</b></p> <p>In this component, you will be asked to report information regarding different groups of students. See below for a visual representation of these various groups.</p>	



<b>Aid Received</b> Throughout the instructions, the word “received” refers to financial aid that was awarded to, and accepted by, a student. This amount may differ from the aid amount that is disbursed to a student.
<b>Interactive Edits and Error Messages</b> The SFA component contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk for resolution.
<b>Context Boxes</b> You will find optional text boxes throughout the SFA component. Context boxes allow you to provide more information about the data you enter. Note that some of these context boxes will be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.
<b>Resources:</b> To download the survey materials for this component: <a href="#">Survey Materials</a>
To access your prior year data submission for this component: <a href="#">Reported Data</a>

If you have questions about completing this survey, please contact the **IPEDS Help Desk at 1-877-225-2568**.

Part A  
Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups:

	Fall 2009	Fall 2009 counts reported on last year's Fall Enrollment survey	Fall 2008 counts reported on last year's SFA survey
<b>01. Group 1</b> All undergraduate students enrolled in Fall 2009	<input type="text" value="15,273"/>	15,273	<b>14,397</b>
<b>02. Group 2</b> Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	<input type="text" value="2,330"/>	2,330	<b>2,247</b>
<b>02a.</b> Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	<input type="text" value="2,032"/>		<b>1,939</b>
<b>02b.</b> Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	<input type="text" value="1,991"/>		
<b>03. Group 3</b> Of those in Group 2, those <b>paid the in-state or in-district tuition rate</b> who received grant or scholarship aid from the federal government, state/local government, or the institution. Exclude other sources of grants.	<input type="text" value="1,586"/>		<b>1,611</b>
<b>04. Group 4</b> Of those in Group 2, those <b>paid the in-state or in-district tuition rate</b> who received Title IV federal student aid	<input type="text" value="1,389"/>		<b>1,172</b>

Part B

Part B - Enter Financial Aid About Group 1

Group 1 students are all undergraduates enrolled in Fall 2009.


For this part, report:

- Financial aid received by Group 1 students from all sources: the federal government, state/local government, the institution, and other sources known to the institution
- Financial aid received by Group 1 students at any time during the full aid year (academic year 2009–10)

In the fields below, report the number of Group 1 students and the total amount of aid received by these students for each type of aid.

Information from Part A:	Fall 2009	Fall 2008
Group 1 All undergraduate students enrolled in Fall 2009 (This number is carried forward from Part A, Line 01.)	15,273	14,397

Aid Type	Number of students in Group 1 receiving aid in 2009-10	Percentage of students receiving aid	Total amount of aid received by Group 1 in 2009-10	Average amount of aid received by students in Group 1
01. Grant or scholarship aid received from the federal government, state/local government, the institution, and other sources known to the institution	<input type="text" value="8,051"/>	53	<input type="text" value="47,266,860"/>	5,871
02. Pell grants	<input type="text" value="3,575"/>	23	<input type="text" value="14,528,444"/>	4,064
03. Federal student loans	<input type="text" value="7,863"/>	51	<input type="text" value="66,538,517"/>	8,462



You may use the space below to provide context for data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.


Part C, Page 1

Part C - Enter Financial Aid About Group 2, Page 1

Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates.

Information from Part A:	Number of students in Fall 2009	Percentage of total number of undergraduate students in Fall 2009	Percentage of total number of undergraduate students in Fall 2008
01. Group 1 All undergraduate students enrolled in Fall 2009 (This number is carried forward from A01.)	15,273		
02. Group 2 Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from A02.)	2,330	15	16
02a. Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a.)	2,032	87	86
02b. Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	1,991	85	
04. Group 2 students:	Number of Group 2 students in Fall 2009	Percentage of Group 2 students in Fall 2009	Percentage of Group 2 students in Fall 2008
04a. <u>paying in-district tuition rates</u>	<div>0</div>	0	0
04b. <u>paying in-state tuition rates</u>	<div>2,285</div>	98	98
04c. <u>paying out-of-state tuition rates</u>	<div>45</div>	2	2
04d. Unknown (calculated value) This value is calculated using the following formula: [02-(04a+04b+04c)]	0	0	0

 You may use the space below to provide context for data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.



Part C, Page 2

Part C - Enter Financial Aid About Group 2, Page 2

Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009.


For this part, report:

- Unduplicated student counts within a given aid category (e.g., Pell grants). However, a student can appear in more than one aid category.
- Only grant or scholarship aid received by Group 2 students from the federal government, state/local government, and from your institution. Do not include grant or scholarship aid from private or other sources (e.g., Rotary Club Scholarship).
- Loans to Group 2 students from the federal government and from other sources (including private loans). Do not include PLUS loans (which are made to the parent of the student).
- Financial aid received by Group 2 students at any time during the full aid year (academic year 2009-10).


**Note:** Two aid categories in this section are further disaggregated into subcategories. Because students may receive more than one type of aid, the sum of the values you enter in the subcategories will not necessarily equal the value you enter in the aid category. However, the total number of students reported for the aid category cannot exceed the sum of subcategories. (For example, the number of students receiving federal grants cannot exceed the sum of the number of students receiving Pell grants and the number receiving other federal grants). In addition, the total number of students reported for an aid category must be at least as large as the largest of those reported in a subcategory.

Information from Part A:	
<b>Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)	2,330
<b>Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution</b> (This number is carried forward from Part A, Line 02a.)	2,032
<b>Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution</b> (This number is carried forward from Part A, Line 02b.)	1,991

In the fields below, report the number of Group 2 students and the total amount of aid received by these students for each type of aid.

Types of aid	Number of students in Group 2 receiving aid in 2009-10	Percentage of students in Group 2 receiving aid in 2009-10	Total dollar amount of aid received by Group 2 in 2009-10	Average amount of aid received by students in Group 2 in 2009-10	Average amount of aid received by students in Group 2 in 2008-09
01. Grants or scholarships from the federal government, state/local government, or the institution	<div>1,782</div>	76	9,575,127	<div> 5,373</div>	4,107

	02. Federal grants			29	3,157,363		4,741	4,014
			666					
	02a.	Pell grants		28		⚠	4,261	3,462
			663		2,824,913			
	02b.	Other federal grants		15			961	1,066
			346		332,450			
	03. State/local government grants or scholarships (grants/scholarships/waivers)			7		⚠	477	1,136
			172		82,060			
	04. Institutional grants or scholarships (scholarships/fellowships)			69			3,960	4,435
			1,600		6,335,704			
	05. Loans to students			54	9,076,810		7,221	6,790
			1,257					
	05a.	Federal loans		54			6,947	6,379
			1,248		8,669,760			
	05b.	Other loans (including private loans)		2		⚠	7,828	10,019
			52		407,050			

 You may use the space below to provide context for the data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.



Part D

Part D - Enter Financial Aid About Group 3


Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received grant or scholarship aid from the federal government, state/local government, or the institution. Students who received only grant or scholarship aid from private or other sources, or students who received only non-grant aid should not be included in this group.

For this part, report:

- Only grant or scholarship aid received by Group 3 students from the federal government, state/local government, and from your institution. Do not include grant or scholarship aid from private or other sources (e.g., Rotary Club Scholarship).
- Financial aid received by Group 3 students at any time during the full aid year (academic year 2009–10)

The information you report in this part will be used in Part F to calculate institutional net price.

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution received by these students.

	2009-2010	2008-2009	2007-2008
Information from Part A:			
Group 2	2,330	2,247	2,219
Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)			
01. Group 3	1,586		
Of those in Group 2, those paying the in-state or in-district tuition rate who received grant or scholarship aid from the federal government, state/local government, or the institution. Exclude other sources of grants. (This number is carried forward from Part A, Line 03.)		1,611	1,684
02. Report the number of Group 3 students with the following living arrangements:			
02a. On-campus	657	581	623
02b. Off-campus (with family)	586	598	525
02c. Off-campus (not with family)	 110	168	155
02d. Unknown (calculated) This value is calculated using the following formula: [D01-(D02a+D02b+D02c)]	233	264	381
03.			

04	Total grant or scholarship aid from the federal government, state/local government, or the institution received by students in Group 3. Exclude other sources of grants.	6,010,516	6,625,568	6,904,132
	Average total grant and scholarship aid from the federal government, state/local government, or the institution received by students in Group 3 (calculated). This value is calculated using the following formula: [D03/D01]	3,790	4,113	4,100
You may use the space below to provide context for the data you've reported above.				

Part E

Part E - Enter Financial Aid About Group 4

Group 4 students are full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received Title IV federal student aid, including federal grants or federal student loans.

Title IV federal student aid includes the following:

- Federal Pell Grant, Federal Supplemental Educational Opportunity Grant (FSEOG), Academic Competitiveness Grant (ACG), National Science and Mathematics Access to Retain Talent Grant (National SMART Grant), Teacher Education Assistance for College and Higher Education (TEACH) Grant
- Federal Work Study
- Federal Perkins Loan, Subsidized Direct or FFEL Stafford Loan, and Unsubsidized Direct or FFEL Stafford Loan

For this part, report:

- Dollar amounts for grants and scholarships from the federal government, state/local government, or the institution. Do not include grants or scholarships from private or other sources (e.g., Rotary Club Scholarships) and do not include loan or Federal Work Study dollar amounts.
- Financial aid received by Group 4 students at any time during the full aid year (academic year 2009–10).

The information you report in this part will be used in Part G to calculate institutional net price by income level.

In the fields below, report the number of Group 4 students and the total amount of aid received by these students with each type of living arrangement.

Information from Part A:		2009-2010	2008-2009	2007-2008
01. Group 4		1,389		
Of those in Group 2, those paying the in-state or in-district tuition rate who received Title IV federal student aid. (This number is carried forward from Part A, Line 04.)			1,172	
02. Report the number of Group 4 students with the following living arrangements:				
02a.	On-campus	632	491	
02b.	Off-campus (with family)	736	666	
02c.	Off-campus (not with family)	20	15	
02d.	Unknown (calculated) This value is calculated using the formula: [E01-(E02a+E02b+E02c)]	1	0	

In the fields below, report the number of Group 4 students and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution received by these students by income level.

**Note:** To assign the income category of the student, use the income that was used by your financial aid office to determine the student's Expected Family Contribution (EFC). For dependent students this will include the parent's adjusted gross income and the student's adjusted gross income. For independent students this will include the student's adjusted gross income.

		2009-2010			2008-09			Available in future years, preloaded		
03.	Income Level	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7	Col. 8	Col. 9
		Number of students in Group 4 receiving any Title IV aid in 2009-10	Total dollar amount of grant or scholarship aid received by students in Group 4 in 2009-10		Number of students in Group 4 receiving any Title IV aid in 2008-09	Total dollar amount of grant or scholarship aid received by students in Group 4 in 2008-09				



Part F

Part F - Net Price Calculation for Group 3


Group 3 students are all full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received grant or scholarship aid from the federal government, state/local government, or the institution.

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component.

For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution’s IPEDS Keyholder.

		2009-2010	2008-2009	2007-2008
	Components of cost of attendance			
01.	Published tuition and required fees (lower of in-district or in-state)	8,783	8,055	7,575
02.	Books and supplies	1,107	1,320	1,178
03.	Room and board and other expenses by living arrangement			
03a.	On campus	9,408	8,923	8,204
03b.	Off-campus (with family)	4,308	3,978	3,649
03c.	Off-campus (not with family)	10,210	10,804	10,549
04.	Number of Group 3 students by living arrangement			
04a.	On campus	657	581	623
04b.	Off-campus (with family)	586	598	525
04c.	Off-campus (not with family)	110	168	155
04d.	Unknown	233	264	381
05.	Weighted average by living arrangement (excluding unknown values) for room and board and other expenses. See instructions for the formula for this calculation.	7,264	6,962	6,648
06.	Total cost of attendance (calculated) This value is calculated using the following formula: [F01+F02+F05]	17,154	16,337	15,401
07.	Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students. Exclude other sources of aid. (from Part D).	3,790	4,113	4,100
08.	Average net price for Group 3 students Average net price for full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received grant or scholarship aid from the federal government, state/local government, or the institution (calculated). This value is calculated using the following formula: (F06-F07)	13,364	12,224	11,301
	As required by the HEOA, these amounts will be posted on the U.S. Department of Education’s College Navigator website and used in the U.S. Department of Education’s College Affordability and Transparency Lists.			

Do you wish to provide additional context notes?

	Yes	<input type="radio"/>	No	<input type="radio"/>
<div> You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.</div>				
<div><div></div><div></div></div>				

Part G

Part G - Net Price Calculation for Group 4

Group 4 students are all full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received Title IV federal student aid, including federal grants or federal student loans.

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component.


For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution’s IPEDS Keyholder.

		2009-2010	2008-2009	2007-2008
Components of cost of attendance				
01.	Published tuition and required fees (lower of in-district or in-state rates)	8,783	8,055	
02.	Books and supplies	1,107	1,320	
03.	Room and board and other expenses by living arrangement			
03a.	On campus	9,408	8,923	
03b.	Off-campus (with family)	4,308	3,978	
03c.	Off-campus (not with family)	10,210	10,804	
04.	Number of Group 4 students by living arrangement			
04a.	On campus	632	491	
04b.	Off-campus (with family)	736	666	
04c.	Off-campus (not with family)	20	15	
04d.	Unknown	1	0	
05.	Weighted average by living arrangement (excluding unknown values) for room and board and other expenses. See instructions for the formula for this calculation.	6,715	6,137	
06.	Total cost of attendance (calculated) This value is calculated using the following formula: [G01+G02+G05]	16,605	15,512	
	07 Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students by income (from Part E).			
	\$0-30,000	3,370	4,935	
	\$30,001-48,000	4,345	3,266	
	\$48,001-75,000	3,983	723	
	\$75,001-110,000	2,830	20	
	\$110,001 and more	1,513	0	
08.	Average net price for Group 4 students Average net price for full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received Title IV federal student aid (calculated). This value is calculated using the following formula: [G06-G07]			
	\$0-30,000	13,235	10,577	
	\$30,001-48,000	12,260	12,246	

\$48,001-75,000	12,622	14,789	
\$75,001-110,000	13,775	15,492	
\$110,001 and more	15,092	15,512	
These amounts will be posted on the U.S. Department of Education’s College Navigator website.			

Do you wish to provide additional context notes?

Yes	<input type="radio"/>	No	<input type="radio"/>
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 You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.



Summary

IPEDS Student Financial Aid (SFA) Survey Summary

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution’s Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution’s CEO in November 2011.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or [ipedshelp@rti.org](mailto:ipedshelp@rti.org).

Total grant aid received by all undergraduate students		\$47,266,860
Number of undergraduate students who received a Pell Grant		3,575
Percentage of FTFT students receiving any financial aid		87%
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type
Total	76%	\$5,373
Federal Government	29%	\$4,741
Pell	28%	\$4,261
Other Federal	15%	\$961
State/Local Government	7%	\$477
Institutional	69%	\$3,960
	Percentage of FTFT students receiving loans by type	Average amount of loans received by type
Total	54%	\$7,221
Federal	54%	\$6,947
Non-federal	2%	\$7,828
Average net price for FTFT students who receive grant aid		\$13,364
Average net price for FTFT students who receive Title IV federal student aid		
\$0 – 30,000		\$13,235
\$30,001 – 48,000		\$12,260
\$48,001 – 75,000		\$12,622
\$75,001 – 110,000		\$13,775
\$110,001 and more		\$15,092



Explanation Report					
Number	Source	Location	Description	Severity	Accepted
Screen: Part C, Page 2					
1	Row: 14 Col: 8	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason:	2. Federal grant increases are the result of the expansion of the Pell Grant program and the number of students qualifying for a Pell Grant.				
2	Row: 16 Col: 7	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason:	State government grant or scholarship decreases is the result of a 67% cut in financial aid programs offered by the state of Michigan.				
3	Row: 12 Col: 6	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason:	1. Grant increases are the result of a new institutional need-based program, the expansion of the Pell Grant program, and the number of students qualifying for need-based financial aid.				
4	Row: 20 Col: 8	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason:	Private loan decreases are the result of stricter lending practices by the banking industry.				
Screen: Part D					
5	Row: 11 Col: 4	Screen Entry	The number entered is outside the expected range when compared with the prior year's value. Please explain.	Explanation	Yes

Number	Source	Location	Description	Severity	Accepted
Screen: Part C, Page 2					
Reason:	The number of students living off-campus (not with family) decreased because more students chose to live on-campus.				
Screen: Part E					
6	Row: 23 Col: 5	Screen Entry	The Average amount of grant and scholarship aid received is smaller than expected for this income level in comparison to the other income levels. Please check the values entered for Number of students in Group 4 receiving aid and Total grant and scholarship aid received by these students and explain.	Explanation	Yes
Reason:	The decrease in the average dollar amount of grant or scholarship received by students in the \$0 to \$30,000 income range is the result of fewer students in that income range attending and a 67% decrease in financial aid programs offered by the state of Michigan.				