

OAKLAND UNIVERSITY EXECUTIVE PROGRAM 2019

COURSE	PERSONAL FINANCIAL PLANNING	Each course is held for 7 weeks at the University Center in Auburn Hills, MI every Wednesday from 6:00 p.m. to 9:30 p.m. Combined with quizzes and homework assignments, total of 45 content hours of preparation for the Certified Financial Planner (CFP®) certification.
PROGRAM DIRECTOR	LORI OANCEA, J.D.	

PFP COURSES	STARTING	ENDING	EXAM REVIEW COURSE 2019	STARTING	ENDING
INVESTMENTS & FIN CALC	FEB 6	MARCH 27	SESSION 1 - 2.5 DAYS	FEB. 14	FEB. 16
TAXATION	APRIL 3	MAY 22	SESSION 2 - 2.5 DAYS	FEB. 28	MARCH 2
RISK MANAGEMENT	MAY 29	JULY 24			
RETIREMENT PLANNING	JUL 31	SEPT 18			
ESTATE PLANNING	SEPT 25	NOV 13			
FINANCIAL PLAN DEVELOPMENT	NOV 27	JAN 23			

FEBRUARY							MARCH							APRIL							MAY							JUNE							JULY						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
					1	2				28	1	2		1	2	3	4	5	6				1	2	3	4							1		1	2	3	4	5	6	
3	4	5	6	7	8	9	3	4	5	6	7	8	9	7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8	7	8	9	10	11	12	13
10	11	12	13	14	15	16	10	11	12	13	14	15	16	14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15	14	15	16	17	18	19	20
17	18	19	20	21	22	23	17	18	19	20	21	22	23	21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22	21	22	23	24	25	26	27
24	25	26	27	28			24	25	26	27	28	29	30	28	29	30					26	27	28	29	30	31		23	24	25	26	27	28	29	28	29	30	31			
							31																					30													
AUGUST							SEPTEMBER							OCTOBER							NOVEMBER							DECEMBER							JANUARY (2020)						
S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S	S	M	T	W	T	F	S
				1	2	3	1	2	3	4	5	6	7			1	2	3	4	5						1	2	1	2	3	4	5	6	7			1	2	3	4	5
4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12	3	4	5	6	7	8	9	8	9	10	11	12	13	14	6	7	8	9	10	11	12
11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19	10	11	12	13	14	15	16	15	16	17	18	19	20	21	13	14	15	16	17	18	19
18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26	17	18	19	20	21	22	23	22	23	24	25	26	27	28	20	21	22	23	24	25	26
25	26	27	28	29	30	31	29	30						27	28	29	30	31			24	25	26	27	28	29	30	29	30	31					27	28	29	30	31		